

Foundation Newsletter

2021 Edition

Shaw **and** Partners

FOUNDATION

Have fun **live** life. Give back.



Russell Karlson

Shaw and Partners Foundation Chair

“Notwithstanding all the disruption in 2021, your Shaw and Partners Foundation managed to donate over \$1 million to charities around Australia in 2021, a huge effort by the team.”

Shaw **and** Partners

FOUNDATION

A message from the Chair

Russell Karlson

As I take the reins as Shaw and Partners Foundation Chair in 2021 from Cameron Duncan and pen my first newsletter message, I would firstly like to take the opportunity to thank Cam for his leadership over the last five years. Cam has overseen a period of immense growth in the charitable giving with over \$6 million raised and distributed to over 170 worthy charities since 2015.

In what was another year dominated by Covid-19, the Shaw and Partners Foundation continued its core approach of empowering our advisers and staff to fundraise for charity, albeit somewhat curtailed by Covid-induced lockdowns across the country.

Notwithstanding all the disruption, your Shaw and Partners Foundation managed to donate over \$1 million to charities around Australia in 2021, a huge effort by the team. That brings the total of giving since inception to over \$6 million!

The Shaw and Partners Foundation corpus continued its growth in 2021 and by the end of the year stood at \$1.3 million which puts us in a great position to continue our giving efforts in 2022.

As you will see in the coming pages each Shaw and Partners office around the country supported some amazing charities throughout the year. At a corporate level our support for Gus Worland's Gotcha4Life charity continued with a significant donation of \$100,000 and we also were proud to donate \$162,000 to Save a Child's Heart Australia; \$75,000 to Feel the Magic after sponsored teams from Erebus Motorsport made the Top Ten Shootout and a podium at the Bathurst 1000; and \$100,000 to JDRF (Juvenile Diabetes Research Foundation), underwriting their annual gift matching day.

We supported a number of significant fundraising events in 2021 including International Women's Day with donations to Dress for Success and Lou's Place; Australia's Biggest Morning Tea for the Cancer Council; the Ready, Set, Tokyo Virtual Seat campaign for Paralympics Australia; and Vinnies CEO Sleepout in Canberra for homelessness.

During the pandemic in 2021 it became increasingly apparent that some of the country's key front-line support and mental health agencies were struggling to cope with the overwhelming demand for their services. In usual Shaw and Partners style, we stepped up with some amazing donations at a state and national level coinciding with RU OK? Day on the 9th of September donating \$300,000 to mental health charities across Australia.

These included donations to: Kids Helpline (\$120K); Lifeline (\$20K); RU OK? Day Foundation (\$20K); Gotcha4Life (\$20K); The Carers Foundation (\$10K); Outback Futures (\$10K); Raise (\$10K); Streetwork (\$10K); Soldier On (\$10K); Black Dog (\$10K); The Male Hug (\$10K); Roses in the Ocean (\$10K); Operation Flinders Foundation SA (\$10K); Breakthrough Mental Health Research Foundation (\$10K); Zero2Hero (\$10K); and Beyond Blue (\$10K).

Despite being one of the world's most locked down cities, our Melbourne office managed to hold their big fundraiser of the year again in 2021 for the Robert Connor Dawes Foundation – a virtual Connor's Run this year Your-Way-Any-Day! A huge effort from all involved as they raised over \$100K which will go towards battling paediatric brain tumours and supporting brain matters in the areas of research, care and development. Your foundation helped the fundraising effort with a \$25K donation to kick things off.

In Brisbane, the team again got behind Multiple Sclerosis for the MS Brissie to the Bay Ride where they raised over \$125K – a huge effort from the whole Brisbane office.

In Adelaide, our connection with the Mito Foundation continued again this year which saw our Team Dot go on the 35km Bloody Long Walk raising over \$38K with your Foundation dropping in \$8,300 to help the cause. We also donated another \$2,000 to Operation Flinders matching personal donations from SA State Manager, Fraser MacLeod and Investment Adviser, David Dall who joined the trek with disadvantaged youths.

Our Canberra office got behind 10 x 10 Philanthropy (\$5K) and the Ricky Stuart Foundation (\$16.5K) and in Perth they raised over \$13K for FightMND as Wayne Allard took part in the Rottneest Run Fun Half Marathon.

The major single fundraising event of the year again was our Institutional Trading Day which this year raised \$400,000 with funds donated to The Fund Manager's Foundation; The Australian Stockbroker's Foundation; Mirabel Foundation and National Aboriginal Sporting Chance Academy (NASCA).

Our last supported fundraising event for 2021 was getting behind the Shaw and Partners Atlantic Crew. You will read more about these four mates later who decided to row across the Atlantic from La Gomera in the Canary Islands to Antigua and Barbuda in the Caribbean in December along the way raising funds for Gotcha4Life. We supported the team with an initial donation of \$10K and National Head of Financial Planning, Charles Stewart, raised another \$9K for them at a fundraiser at North Bondi Surf Club.

As you will read in the coming pages it has been another HUGE year of giving again this year. I would personally like to thank all of the previous Foundation committee members including Harold Milner, Craig Sidney, Marcus Droga, David Erskine, Nicole Callan and Shayne Gilbert and the current committee Louise Rottier, Earl Evans, Cam Duncan, Amanda Graham, Fraser MacLeod and Andrew Hines.

Have fun. Live life. Give back.



Russell Karlson
Shaw and Partners Foundation Chair

Main charities supported since 2015



Shaw and Partners FOUNDATION



2021 Foundation Highlights

OUR FOUNDATION

\$6 million raised for charity by the Foundation since 2015.

SINCE INCEPTION IN 2015

Over 170 charities supported.

OUR MOTTO

Have fun.
Live life.
Give back.

OUR COMMITMENT

Over 250 charity initiatives supported.

INSTITUTIONAL FOUNDATION DAYS

\$2.2 million raised in the last six years by the Insto desk.

OUR MISSION

To instil and perpetuate real change in the fabric of Australian society.

2021 FOUNDATION COMMITTEE

Russell Karlson (Chair)
Earl Evans
Amanda Graham
Cameron Duncan
Fraser MacLeod
Louise Rottier
Andrew Hines

SHAW FOUNDATION

Established in 2015 to provide a platform for greater participation in community service.

KEY FOCUS AREAS

Mental health, education and social inclusion.



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Shaw and Partners donates \$5,000 during International Women's Day

On Wednesday 10th of March 2021, the Shaw and Partners Sydney office celebrated International Women's Day with a champagne morning tea to acknowledge all the women (including all the partners and wives, daughters, mothers, grand-mothers, grand-daughters) who contribute to the success of Shaw and Partners. To all of you, THANK YOU!

Additionally, this year, in support of International Women's Day, the Shaw and Partners Foundation donated \$5,000 (2 x \$2,500) to two charities in Sydney dedicated to empowering disadvantaged women:

- Dress For Success (www.sydney.dressforsuccess.org)
- Lou's Place (www.lousplace.com.au)

You've got the blood, we've got the bank!

On Monday 5th of April 2021, John Wardman and Michelle Muller established the Shaw and Partners Lifeblood Team at the Hunter Street Blood Bank (www.donateblood.com.au/blood-donor-centre/hunter-street-donor-centre)

"It doesn't cost anything, only an hour of your time each quarter and free snacks after! Giving blood makes you feel good,

knowing that your donation has the potential to save three lives."

Shaw and Partners and Ansarada donate \$100,000 to Gotcha4Life

On Tuesday 20th of April 2021, Shaw and Partners Co-CEO, Earl Evans, and Ansarada APAC Country Manager, Joel Gibbs, had the pleasure of presenting Gotcha4Life Foundation Founder, Gus Worland, with a cheque for \$100,000.

Gotcha4Life was established in 2017 to reverse the tide of declining mental health and to reduce suicide throughout Australia. Gotcha4Life believes in the concept of prevention through connection and raising awareness of the importance of identifying a close friend in your life, someone you can speak openly and honestly to when times are tough.

Gotcha4Life champions the idea of mental fitness, building the social and emotional muscle and the resilience required to deal better with the challenges that life throws at us.

Last year, Gotcha4Life funding allowed 37,854 individuals to participate in over 850 workshops or training dedicated to building the mental fitness of the nation.

Shaw and Partners was thrilled to partner with Ansarada to donate these vital funds, going directly to Gotcha4Life's mission to save lives.

OUR COMMITMENT

By the ten-year anniversary of the Shaw and Partners Foundation in 2025, the Shaw and Partners Foundation pledges to raise and donate \$10 million to Australian charities.

- 1. International Women's Day:** From left: Wendy Nyunt, Souha Cheik-Hussein and Celine Cinkillinc celebrate International Women's Day with a champagne morning tea.
- 2. Gotcha4Life:** From left: Ansarada APAC Country Manager, Joel Gibbs; Gotcha4Life Foundation Founder, Gus Worland and Shaw and Partners Co-CEO, Earl Evans.
- 3. Shaw Lifeblood Team:** From left: John Wardman, Stephen Thomas, Daniel Schuster, Michelle Muller and Brendan Gow are ready to roll up their sleeves.
- 4. International Women's Day:** Delicious cup cakes for a perfect morning tea.
- 5. Gotcha4Life:** All for one, and one for all! A proud Gus Worland together with Shaw and Partners advisers and staff in the Sydney office.



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Shaw and Partners donates \$162,000 to Save a Child's Heart Australia

Wednesday 12th of May 2021 was a special day at Shaw and Partners HQ in Sydney as Doron Lazarus, National CEO of Save a Child's Heart Australia, visited advisers and staff to talk about the unbelievable work they are doing to help underprivileged children receive life-saving cardiac surgery.

Shaw and Partners was proud to donate \$162,000 to Save a Child's Heart (SACH) Australia to help fit-out the new paediatric intensive care ward and pay for surgeries for a number of kids who ordinarily would not be able to access care in their own country.

Save a Child's Heart Australia is a humanitarian organization with a mission to improve the quality of paediatric cardiac care for children from developing countries who suffer from heart disease, and who cannot get adequate medical care in their home countries. It also works to create centers of paediatric cardiac competence in these countries, so these children can be treated at home.

SACH is immensely grateful to Alex Waislitz, Thorney Investment Group, for the introduction to Shaw and Partners.

For more information about Save a Child's Heart Australia please visit <https://saveachildsheart.org> or call Doron Lazarus on 0487 340 092.

Shaw and Partners donates \$100,000 to JDRF Australia

On Thursday 27th of May 2021, Shaw and Partners was very pleased to support the annual JDRF Australia Annual Giving Day with Shaw and Partners Foundation Chair Russell Karlson presenting a cheque to JDRF CEO Mike Wilson OAM for \$100,000.

JDRF is the leading supporter of type 1 diabetes (T1D) research in the world. Their vision is a world without type 1 diabetes. JDRF has transformed the understanding of this disease and been a part of every breakthrough in T1D care in the last 45 years. JDRF drives innovation, demands action and stands with everyone facing life with T1D.

The Shaw and Partners Foundation along with a number of other Foundations and private philanthropists was proud to underwrite the JDRF gift matching Annual Giving Day from public donations received up to the 10th of June 2021.

Shaw and Partners Brisbane office raises \$125,000 for MS Brissie to the Bay ride

On Thursday 10th of June 2021, the Shaw and Partners Brisbane office did a fantastic job raising over \$125,000 for MS Queensland during the MS Brissie to the Bay bike ride. This is a record amount ever raised by an organisation for this event.

Shaw and Partners congratulates Rick Terpstra, Nicole Zell and the team for driving the fundraising tirelessly from day one with passion and determination.

"All the money raised by our riders in the MS Brissie to the Bay bike ride goes towards providing programmes and support to the thousands of Queenslanders living with MS".

For more information please visit <https://www.brissietothebay.com.au>

- 6. **JDRF:** Shaw and Partners Foundation Chair Russell Karlson (left) presents our donation to JDRF CEO Mike Wilson OAM.
- 7. **Brissie to the Bay:** Team Shaw and Partners are ready to ride to fight MS.
- 8. **Save a Child's Heart:** Doron Lazarus, National CEO of Save a Child's Heart Australia (right), with Shaw and Partners Foundation Chair Russell Karlson in the Sydney office.
- 9. **Save a Child's Heart:** Morning tea to celebrate the great work of Save a Child's Heart Australia.
- 10. **Brissie to the Bay:** Team Shaw with Clark Taylor (in red) from MS Queensland ready to take on a ride of 10km, 25km, 50km, 100km or 130km in the MS Brissie to the Bay.

Doron Lazarus, National CEO of Save a Child's Heart Australia, celebrates with Shaw and Partners staff the amazing work of his organisation.



SYDNEY OFFICE

SAVE A CHILD'S HEART

SAVE A CHILD'S HEART

Save a Child's Heart (SACH) in Israel is a story of humanity above all else. Save a Child's Heart provides life-saving heart surgery at no cost, for sick children from countries, with little or no access to critical cardiac care. On average, a child receives life-saving treatment every 24 hours at SACH.

To date over 6,000 children have received life saving treatment from over 63 countries.

Save a Child's Heart also provides training scholarships for medical personnel from these same regions, providing the necessary specialist skills, so children can return home and be treated in their local communities. To date Save a Child's Heart has trained over 135 medical professionals.

As part of the commitment to addressing global health inequality, Save a Child's Heart has undertaken over 100 international medical missions, to conduct screenings and provide treatment around the world.

As a not-for-profit, these vital services would not be possible without companies like Shaw and Partners, whose support has ensured that many lives have already been saved and thousands more will be saved in the years to come.

LIFE SAVING SURGERIES

Over the past year, in addition to other vital projects, Shaw and Partners has provided funding for the life saving surgeries of three children.

Aklesiya Bereket Mehari is a two year old from Hawasa, Ethiopia. When she was almost two, her mother noticed her heart beating abnormally fast. Doctors referred Aklesiya to the cardiac center in Addis Ababa, where she was diagnosed with a serious heart defect.

In November 2021, Save a Child's Heart brought Aklesiya and her mother to Israel where she underwent two open heart surgeries.

Upon returning to Ethiopia her mother said, "We were so excited and happy to be home, because they saved my child."

Kidus Yared Sisay is an eight year old boy from Addis Ababa, Ethiopia. When Kidus was five years old, he had episodes of weakness and fainting and loss of appetite. His family took him to the hospital in Addis Ababa where he was diagnosed with Tetralogy of Fallot. In November 2021 Kidus left his family and bravely joined a group of other children, mothers to travel to Israel for his life saving heart surgery.

Benitha Ineza is an eight year old from Rwamagana, Rwanda; she loves math and when she grows up, she wants to be a pilot.

When Benitha was seven years old, she was diagnosed with a heart defect, weakening the heart muscle and if untreated may cause total heart failure.

At the Children's Home in Israel, Benitha was all smiles and loved to help take care of the younger kids. In December 2021 Benitha underwent surgery for a hole in her heart. She is heading home to Rwanda and an amazing life of energy and opportunity awaits her.



Aklesiya Bereket Mehari



Kidus Yared Sisay



Benitha Ineza



Shaw and Partners provided the funding for a new paediatric intensive care room at the Sylvan Adams Children's Hospital



Doron Lazarus, CEO of Save a Child's Heart Australia, runs the Eilat Desert Marathon to raise funds for Bernnandet's surgery



Doron Lazarus attends the surgery of Bernnandet, a young girl from Zambia

ISRAEL NEW CHILDREN'S HOSPITAL

Save a Child's Heart is excited to be in the final stages of completing their new USD\$65 million state-of-the-art International Paediatric Cardiac Center & Children's Hospital in Tel Aviv, Israel.

Over seven floors, it will be the largest of its kind in the Middle East, allowing them to double capacity to almost 1,000 children surgeries per annum. This will ensure even more children from around the world and Israel, will have access to the critical cardiac care they need.

A special thanks to Earl Evans, Allan Zion and the Shaw and Partners Foundation, who provided the funding for a new Paediatric Intensive Care room, used for the most critical cases.

For more information about Save a Child's Heart please visit <https://saveachildsheart.org> or call Doron Lazarus on 0487 340 092.

EILAT DESERT MARATHON

There's a good reason National CEO of Save a Child's Heart Australia, Doron Lazarus, recently ran his heart out – it was to help save Bernnandet – a young girl from Zambia.

Bernnandet was born with life-threatening heart disease. Like too many children from developing countries, she did not have access to critical cardiac care.

Doron completed the Eilat Desert Marathon and raised over \$25,000 from sponsors and donors, in support of Bernnandet's surgery.

"As I ran, my thoughts were with Bernnandet, who has just made the long flight from Zambia."

While their journeys began on different sides of the world – and under very different circumstances – their paths united at Save A Child's Heart, where she received her life-saving surgery, with Doron present in the operating theatre.

"A special thanks to Earl Evans, Allan Zion and the Shaw and Partners Foundation, who provided the funding for a new Paediatric Intensive Care room, used for the most critical cases".



SAVE A CHILD'S HEART



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Shaw and Partners raises \$13,060 for FightMND Foundation during Rottneest Running Festival

Well done to Wayne Allard in Perth for running in the Shaw and Partners colours at the Rottneest Run Fun Half Marathon on Sunday 13th of June 2021 and raising money for FightMND Foundation. Wayne got a group of friends together to run in memory of a former football team mate and close friend who passed away five years ago.

His team, named for occasion 'The Shaw Thing', raised just over \$6,530 with the Shaw and Partners Foundation matching the amount for a total donation of \$13,060.

FightMND was established with the purpose of finding effective treatments and ultimately a cure for Motor Neurone Disease.

Shaw and Partners donates \$100,000 to Adara Group

On Wednesday 16th of June 2021, Shaw and Partners Foundation Chair, Russell Karlson, was thrilled to join Ansarada's CEO, Sam Riley, in presenting a cheque for \$100,000 to Adara Group COO Melanie Champion, Senior Programme Manager Caitlin Barrett and Partnerships Manager Lauren Swift.

Adara is proof that the power of business can be used to improve the lives of people in poverty. The Adara Group consists of two Australian corporate advisory businesses, Adara Advisors and Adara Partners, whose sole purpose is to support our non-profit international development organisation, Adara Development. Together, they work to improve health and education for women, children and communities in need. The Adara businesses fund all core support costs of Adara Development, allowing 100% of other donations received to go directly to our projects.

Adara is a wonderful charity working in Nepal and Uganda focused on improving health and education for women, children and communities living in poverty.

Shaw and Partners was delighted to partner with Ansarada to donate these vital funds, helping vulnerable communities with health, education and other essential services.

Shaw and Partners raises \$16,000 during Australia's Biggest Morning Tea

On Thursday 17th of June 2021, in support of the Cancer Council Australia's Biggest Morning Tea, Shaw and Partners held events around the country raising a total of \$8,165. This amount was gift matched by the Shaw and Partners Foundation, taking the donation to over \$16,000!

It was a morning tea like no other, with so many delicious treats and savoury goodies on offer, thanks to the great bakers of Shaw and Partners and to our regular caterers who also came to the party with some tasty donations.

Every dollar raised through Australia's Biggest Morning Tea helps fund Cancer Council's life-saving research, prevention and support programs.

For more information on how donations make a difference to those impacted by cancer, go to Cancer Council's Biggest Morning Tea website. <https://www.biggestmorningtea.com.au>

- 11. **Rottneest Running Festival:** Wayne Allard (right) and "The Shaw Thing" team showing off their achievements in the Rottneest Run Fun Half Marathon.
- 12. **Adara Group:** From left: Shaw and Partners Foundation Chair Russell Karlson with Adara Group's Caitlin Barrett, Lauren Swift, COO Melanie Champion and Ansarada's CEO Sam Riley.
- 13. **Rottneest Running Festival:** Solid effort to run half marathon in 2:17 and a well deserved beer for Senior Private Wealth Adviser Wayne Allard.
- 14. **Biggest Morning Tea:** Ladies and gentlemen, breakfast is served in the breakout area!
- 15. **Biggest Morning Tea:** Baking all night! Team Shaw and Partners prepares a morning tea feast in support of Cancer Council.



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Shaw and Partners donates \$110,000 to the The Ricky Stuart Foundation

In June 2021, Shaw and Partners ACT State Manager, Stephen Johnston hosted Ricky Stuart and the CEO of the Ricky Stuart Foundation, Miranda Garnett, in our Canberra office to talk about how the foundation started and their goals for the future.

The Ricky Stuart Foundation's objectives are: to provide a voice for individuals and their families by raising awareness of autism and autism well-being; fundraise, develop and build state of the art respite facilities and homes for individuals living with a disability; and support individuals and families nationally through the development of better practice sustainable respite/housing model blueprint.

In addition to an initial contribution of \$25,000 made earlier in 2020, Shaw and Partners was delighted to commit to donate \$110,000 to the The Ricky Stuart Foundation to partially fund the salary of CEO Miranda Garnett and help with the running costs of the Foundation.

"We look forward to doing whatever we need to do to develop the partnership over the coming months and years." Ricky Stuart said.

For more information about the Ricky Stuart Foundation visit <https://www.rickystuart.org/home/>

Shaw and Partners ACT State Manager Stephen Johnston raises \$20,800 during the Vinnies CEO Sleepout

We are extremely proud of Stephen Johnston, Shaw and Partners ACT State Manager, for representing Shaw and Partners at the Vinnies CEO Sleepout on Saturday the 19th of June 2021 and raising money for St Vincent de Paul Society.

With just a sleeping bag and three pieces of cardboard, Stephen braved one of the coldest and longest nights in Canberra to help raise awareness of people experiencing homelessness.

"The reality is that every night thousands of Australians experience homelessness. The reality check for me last night was hearing the stories from front line volunteers and case workers sharing their stories of the people who are affected. With the support of personal donors and the Shaw and Partners Foundation, I was able to raise \$20,800. To everyone who donated, thank you for your contribution, it is greatly appreciated." said Stephen Johnston.

The event nationwide raised close to \$8.4 million, with the ACT raising over \$960,000. Money raised will go to services who provide rough sleepers with emergency accommodation, clothes, blankets, food and water.

- 16. **The Ricky Stuart Foundation:** Shaw and Partners ACT State Manager, Stephen Johnston (left) with Australian NRL legend Ricky Stuart.
- 17. **Vinnies CEO Sleepout:** Stephen Johnston is all tucked in and ready to sleep rough in support of St Vincent de Paul Society Foundation.
- 18. **The Ricky Stuart Foundation** was created in 2011 by NRL coach and ex-player Ricky Stuart and his wife Kaylie after his family faced the challenges thousands of others face when their daughter Emma was diagnosed with Autism at 11 years old.
- 19. **Vinnies CEO Sleepout:** The Shaw and Partners survival kit for a below zero night in Canberra.
- 20. **Vinnies CEO Sleepout:** "Thank you for your support. Every donation is meaningful. Fifty dollars can provide a whole family with a warm, nutritious meal this winter." Stephen Johnston

Shaw and Partners Foundation aims to match all donations made by staff dollar for dollar.



Ricky Stuart, Founder of Ricky Stuart Foundation



Hannah Andrevski, Founder of Roundabout



Francis Owusu, Founder of Kulturebreak



Nici Andronicus, CEO of 10 x 10 Philanthropy

CANBERRA OFFICE

10 X 10 PHILANTHROPY

On Wednesday 31st of March 2021, the Shaw and Partners Foundation was proud to support a fund raising initiative started by 10 x 10 Philanthropy.

With the help of 175 local business men and women attending the event, the night raised much needed funds and awareness of the charities involved.

Chaired by Nicole Callan from the Shaw and Partners Canberra office, the 10 x 10 Philanthropy team comprised a variety of local business owners who not only gave their time to organise the event, they invited their contacts to come on the night, which was one of the key factors of getting a great team together.

10 x 10 Philanthropy helps teams of fundraisers get together and raise money for smaller, local not for profits, who may not have the capabilities of organising larger scale events.

Amazingly, Shaw and Partners and the businesses owned by the Committee Members, also gave enough sponsorship dollars prior to the event, to ensure every dollar raised on the night went straight into the hands of those who needed it.

Over \$55,000 was raised for the local community that went to support three fantastic charities:

- Ricky Stuart Foundation – building respite housing for the disabled.
- Kulturebreak – creating a safe and creative environment for today’s youth.
- Roundabout – supporting the needs of young parents who may not be able to afford basic things such as diapers for their baby or sneakers for their child.

“Shaw and Partners was delighted to be a major supporter of this event. It was an incredible evening, surrounded by like minded Canberrans and business leaders who were genuinely trying to make a difference.”

Stephen Johnston, Shaw and Partners ACT State Manager



Rick Terpstra and Nicole Zell



Rick Terpstra



QLD State Manager Colin McKenzie with Peter Bickel and Andrew Faber



Ride with pride Team Shaw and Partners!

BRISBANE OFFICE

MS BRISSIE TO THE BAY



MEET NICOLE AND VANESSA

Two Brisbane companies were battling it out to be named top fundraisers at MS Brissie to the Bay bike ride on Sunday 13th of June. Finance corporations Shaw and Partners and Morgans Financial Limited were both cycling to support colleagues within their organisation living with Multiple Sclerosis (MS), a neurological condition that affects almost 4000 Queenslanders.

MS Brissie to the Bay is MS Queensland's premiere event that sees over 7,500 riders cycle in a range of courses from Southbank, Brisbane. The event raises essential funds for MS Queensland.

Our own Nicole Zell, a Dealers Assistant from the Brisbane office, has been living with MS for 10 years. "In 2010, the whole right side of my body went numb. I was admitted into the Mater hospital where assigned neurologists arranged MRI scans of my spine, however, they unfortunately didn't order scans of my brain. The following year when the symptoms and numbness returned, the doctors ordered scans of my brain which confirmed the devastating news that I had MS," said Nicole.

Shaw and Partners already raised more than \$112,000 to support Nicole and MS Queensland. Fellow finance company, Morgans donated \$30,000 via their foundation in support of employee Vanessa Castle, who's also living with the neurological condition. Vanessa is a Private Client Adviser at Morgans who was diagnosed with MS in 2018.

"Initially, I had electric shocks running down my spine and then both my legs proceeded to go numb. I was told in the years prior it was just a pinched nerve, so ignored it until I started to get pins

and needles in my hands and arms and a range of other symptoms." said Vanessa.

Despite working for competing companies, these women formed a great connection and friendship due to their shared experiences. "We met through the event and MS Queensland and now we often meet up for coffee and discuss our treatments and journey. It's great to have someone else to chat to who's thriving in their finance role while living well with MS," said Vanessa.

MS BRISSIE TO THE BAY

TOGETHER
WE CAN
BEAT MS.



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Shaw and Partners Melbourne office hosts Tony Rabah, Founder of the Male Hug

It's OK not to be OK! Shaw and Partners is proud to support The Male Hug. On Tuesday 13th of July 2021, Shaw and Partners had the pleasure of hosting Tony Rabah, Founder of the Male Hug, in our Melbourne office. The event was hosted by Head of Portfolio Services Nicholas Taylor.

The Male Hug is a not for profit organisation committed to raising awareness of men's mental health. The team is dedicated to providing support and a platform for professional males to talk and engage openly in a safe and friendly environment that is free of judgement.

Together with colleagues David May and Keith Banks, Tony discussed the negative stigma associated with men's mental health and the benefits of reaching out and talking to a friend. The group also touched on the concept of positive mental health and the impact this has on business and life.

A donation of \$10,000 was made by the Shaw and Partners Foundation to Male Hug later on during their #Talktober Campaign.

For more information about their Let's Chat Buddy Program, Talk around the Track or #Talktober Challenge please visit <https://themalehug.com.au>

Shaw and Partners hosts Liz Dawes, Founder of the Robert Connor Dawes Foundation

Wednesday 14th of July 2021 was a special day at the Shaw and Partners office in Melbourne as Liz Dawes, Founder of the Robert Connor Dawes Foundation, visited us to talk about Connor's Run, the country's largest paediatric brain cancer fundraising event with over 5,000 participants.

In 2021, Shaw and Partners put together a team of over 40 runners to participate in the event held on Sunday 12th of September with a fundraising target of \$100,000. Shaw and Partners is proud to support the brave and awesome kids fighting brain cancer and help fund the science that will one day end paediatric brain cancer. Brain cancer is the number one disease killer of young people.

Connor's Run spans a distance of 18.8km from Hampton Beach to Alexandra Gardens; a memorial run honouring the life of Connor Dawes who passed away just shy of his 18th birthday in 2013, after a 15 month battle with brain cancer. It's the same track Connor once ran in preparation for his rowing season and coincidentally, the length of his life. The shorter distance is 9.6km, from Catani Gardens St Kilda to Alexandra Gardens, representing Connor's birthday, 9th of June.

The Shaw and Partners Foundation donates \$8,250 to Paralympics Australia

The Paralympic Games kicked off in Tokyo on Monday 23rd of August 2021 and to support all the Australians with disabilities participating in the games, Paralympics Australia launched the Green and Gold Virtual Seat Campaign.

Shaw and Partners went "green & gold" to support their campaign and purchased for each and every employee and adviser a virtual seat for \$25 each as a donation to Paralympics Australia and in support of their achievements at these Games.

With 330 employees, Shaw and Partners Foundation is proud to have made a \$8,250 donation to Paralympics Australia. Thanks to everyone who supports the Shaw and Partners Foundation!

Paralympics Australia provides funding for programs at both the elite and grass roots levels of Para-sport to help ensure Australians living with a disability have more opportunities to participate in sport at the level of their choice.

**PARALYMPIAN ARCHER
TAYMON KENTON-
SMITH'S VOICEMAIL**



Welcome aboard with the Shaw and Partners Atlantic Crew

Setting off in December 2021, the Shaw and Partners Atlantic Crew, comprised of Sam Horsley, James Samuels, Robert Wells and Louis Hugh-Jones, will be rowing 5,000km across the Atlantic Ocean to raise money and awareness for mental health charity, Gotcha4Life Foundation.

The crew will row shifts day and night in tandem - 2 hours on, 2 hours off, 24 hours a day - pushing the boundaries of physical and mental endurance.

Shaw and Partners is proud to be the headline sponsor of the Shaw and Partners Atlantic Crew and support their fundraising efforts.

SHAW AND PARTNERS ATLANTIC CREW VIDEO

Shaw and Partners helps raise \$9,000 during Atlantic Crew charity dinner at North Bondi SLSC

On Wednesday 5th of May 2021, a great night was held at North Bondi Surf Life Saving Club in support of the Shaw and Partners Atlantic Crew.

Shaw and Partners Head of Financial Planning Charles Stewart hosted the evening where the youngest Australian team were set to attempt the Talisker Whiskey Atlantic Challenge. Charles walked the audience through what this huge endeavour is all about and how they are going to make it across the Atlantic, successfully and together.

The Shaw and Partners Atlantic Crew are raising awareness and funds for mental health all of which will go to Gotcha4Life Foundation led by Founder Gus Worland.

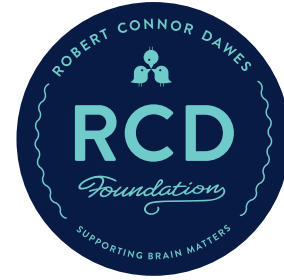
Proceeds from tickets sold, plus matching from the Shaw and Partners Foundation and Charles personally contributing, helped raise \$9,000 on the night!

Big thanks to everyone involved and the members of North Bondi Surf Club who turned up on a wet and windy night to support the Crew.

- 21. **The Male Hug:** From left: David May, Shaw and Partners Head of Portfolio Services Nicholas Taylor, Keith Banks and Tony Rabah, Founder of the Male Hug
- 22. **Connor's Run:** Liz Dawes, Founder of the Robert Connor Dawes Foundation, visits the Melbourne office ahead of Connor's Run.
- 23. **The Male Hug:** The Melbourne Boardroom was packed with advisers and staff in support of men's mental health.
- 24. **Connor's Run:** Shaw and Partners Institutional Sales David Erskine, a veteran of Connor's Run, with Liz Dawes, Founder of the Robert Connor Dawes Foundation.
- 25. **Connor's Run:** No running today please, only delicious cup cakes.
- 26. **Paralympics Australia:** Ready-Set-Tokyo! Shaw and Partners is proud to support Australian Paralympians via the Green and Gold Virtual Seat Campaign.
- 27. **Shaw and Partners Atlantic Crew:** Row Row Row Your Boat ... The youngest Australian team to attempt the Atlantic crossing while raising money for Gotcha4Life.
- 28. **Paralympics Australia:** Listen to Paralympian Archer, Taymon Kenton-Smith's voicemail following our virtual seat donation made to Paralympics Australia. <https://youtu.be/OTZ0pou0zPM>
- 29. **Shaw and Partners Atlantic Crew:** From left: Louis Hugh-Jones, Rob Wells, Sam Horsley and James Samuels at the North Bondi Surf Life Saving Club.
- 30. **Shaw and Partners Atlantic Crew:** We are not crossing with this boat! James Samuels and Sam Horsley with a North Bondi SLSC surf rowing boat.

Our mission is to instil and perpetuate real change in the fabric of Australian society.





Meet Liz Dawes, Founder of the Robert Connor Dawes Foundation

About Liz

A savvy businesswoman and passionate about helping her community, Liz Dawes founded the Robert Connor Dawes foundation after her son passed away from brain cancer in 2013. Nine years on, she has grown the charity to be the biggest paediatric brain cancer foundation in Australia.

As CEO and Chairwoman of the board, Liz also manages Connor's Run, the country's largest paediatric brain cancer event with over 5000 participants, and has been crucial in lobbying the Federal Government to secure funding for a disease which kills more young people than any other cancer.

Liz has also participated in round tables with the top minds in paediatric brain cancer globally and was behind the AIM Brain Project (co-funded by the Federal Government), which ensures every child diagnosed in Australia and New Zealand has access to world-class genomics testing technology.

The Story

From a small town in Wisconsin USA, Liz Dawes has gone on to travel the world, lead multi-million dollar sales and marketing accounts and even start her own business. But in October 2011 Liz's world was turned upside down with the brain cancer diagnosis of her eldest son, Connor.

What followed was the complete unknown for Liz and her family, but now, nine years on, Liz has created the biggest paediatric brain cancer charity in Australia to ensure one day, no family has to go through what hers did.

Growing up in small town America, Liz majored in finance and marketing at the University of Wisconsin. She then went on to hold a number of high profile roles in sales and marketing across the United States before eventually moving across the world. After settling in Melbourne in 1999, Liz was not only raising three kids and running her own business, she also managed fundraising initiatives for the American Women's Auxiliary – raising significant funds for the Royal Children's Hospital. These were skills crucial to the founding and success of her own charity, the Robert Connor Dawes Foundation.

Liz Dawes

- Received Order of Australia (OAM) medal in 2022
- Named 2018 AFR'S 100 women of influence
- Nominated for 2017 Australian of the Year Award
- 2016 Local Hero – Electoral Division of Goldstein
- 2015 Australia Day Award – Bayside Citizen of the Year

Now, Liz has turned her greatest tragedy into her greatest purpose and has inspired countless others to make a real difference to a relatively unknown disease. Throughout her career she has fought ageism, sexism and the stigma of being 'just a grieving mother', but has taken it in her stride. Now, she believes anyone can utilise the coping and business strategies she's mastered, whether they've lived through such tragedy or not.



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Shaw and Partners is proud to support mental health and suicide prevention charities across Australia

The Shaw and Partners Foundation has rallied to support some major causes in Australia, whether it be charities supporting the 2019 bushfires, brain cancer research or MS Queensland, to name a few. It is in these times of need and crisis that we want to try and help make a difference to someone else's life.

The current COVID-19 pandemic is no different to any other major catastrophe or cause, except the "damage" may not be as visible as a burnt house, a sick child in hospital or a flooded town. The past 18 months has seen a significant rise in people in our community seeking mental health support, financial stress assistance and suicide prevention services.

Thursday 9th of September 2021 was R U OK? Day - a day set aside to make a meaningful connection with someone you know who may be struggling. We all have people in our circle of friends, family, clients and colleagues who we know just may not be coping as well as they normally do. R U OK? focuses on building the motivation, confidence and skills to have a meaningful conversation with someone who is struggling with life. The impact COVID-19 is having on mental health is being felt deeply across Australia. Now more than ever it is so

important to be alert to those around us, invest more time in our personal relationships and have real conversations to identify signs of distress or difficulty and connect someone to appropriate support, long before they are in crisis.

"During the R U OK? week at Shaw and Partners, we are putting a focus on mental health. Whilst we only have minimal staff working in the office, this has not stopped us from going to the effort of brightening up the workplace for those who must be in the office and cannot work from home. Zoom meditation sessions, virtual messages and the R U OK? Day webinar are among a number of mental health based initiatives arranged for all staff across the next five days. Most importantly, we look forward to announcing later this week a number of donations the Shaw and Partners Foundation will be making to mental health and suicide prevention charities across Australia." said Russell Karlson, Chair of Shaw and Partners Foundation.

Shaw and Partners donates \$100,000 to Kids Helpline during Sky News's Paul Murray Live Appeal

On Thursday 9th of September 2021, Shaw and Partners Co-CEO Earl Evans was thrilled to participate in Paul Murray Live Appeal to announce a \$100,000 donation to Kids Helpline on behalf of the Shaw and Partners Foundation.

The Paul Murray Live Appeal, urging Australians to donate to Kids Helpline to support children who are struggling with their mental health during the ongoing pandemic and lockdowns, raised over \$360,000 with both Shaw and Partners and Sky News matching every donation up to \$100,000.

- 31. **RU OK? Day:** Yellow flowers for the Shaw and Partners Sydney office in support of R U OK? Day on Thursday 9th of September 2021.
- 32. **Paul Murray Live Appeal:** Shaw and Partners Co-CEO Earl Evans (right) joins Sky News's Paul Murray Live Appeal to announce a \$100,000 donation to Kids Helpline.
- 33. **RU OK? Day** is a day set aside to make a meaningful connection with someone you know who may be struggling.
- 34. **R U OK? Day** focuses on building the motivation, confidence and skills to have a meaningful conversation with someone who is struggling with life.
- 35. **Paul Murray Live Appeal:** Kids Helpline is Australia's only free, confidential 24/7 online and phone counselling service for young people aged 5 to 25. Qualified counsellors at Kids Helpline are available via WebChat, phone or email anytime and for any reason. Over the last 30 years, Kids Helpline has responded to over 8 million contacts. For some young people, connecting with Kids Helpline has been a life-saving experience, while for others it's about practical help and emotional support at the critical moment they need someone to listen.



Shaw and Partners donates \$300,000 to mental health support and suicide prevention charities across Australia

On Friday 10th September 2021, Shaw and Partners donated an additional \$200,000 to mental health support and suicide prevention charities across Australia as part of the RU OK? Day.

As the impact of COVID-19 is being felt deeply across the nation with more people in our community seeking mental health support, Shaw and Partners was proud to announce the Shaw and Partners Foundation had committed a total of \$300,000 across 16 mental health support and suicide prevention charities across Australia.

Shaw and Partners raises \$101,448 for Connor's Run

On Friday 1st of October 2021, Shaw and Partners was delighted to announce that we had reached our fundraising goal of \$100,000 for Connor's Run.

Unfortunately, due to COVID-19 lockdowns and restrictions in Melbourne, the event was unable to proceed. Connor's Run Your-Way-Any-Day, however, could not be cancelled and neither could our spirit and drive to raise vital funds for the cruel disease that is brain cancer.

In 2021, Shaw and Partners had a team of 36 runners who fundraised an incredible \$101,448 for the Robert Connor Dawes (RCD) Foundation by walking, running, cycling and even swimming various distances during the month of September, all in the name of Connor and the brave kids fighting brain cancer.

A special thank you to a very long list of contributors, big and small, as well as the Shaw and Partners Foundation and Board of Directors, who helped us achieve this mighty total for the Robert Connor Dawes Foundation. We are truly blown away by your tremendous support and we thank you from the bottom of our hearts.

Shaw and Partners is proud to be the leading corporate fundraiser for 2021 Connor's Run and looks forward to continuing our involvement in their 10th year anniversary in 2022.

Together we can change the odds for young people diagnosed with brain cancer.

- 36. **RU OK? Day:** Shaw and Partners Foundation donated \$300,000 across 16 mental health support and suicide prevention charities across Australia.
- 37. **Connor's Run:** From left: Shaw and Partners Victorian State Manager Malcolm Cameron, Lisa Taranto, Liz Dawes and David Erskine showing off a generous donation to the Robert Connor Dawes Foundation.
- 38. **RU OK? Day:** All You Can Eat breakfast in the Shaw and Partners Adelaide office with Sam Crompton (left) and Adam Boon.
- 39. **Connor's Run:** YES WE DID IT! The Shaw and Partners Team of Connor's runners helped raise over \$100,000 for the Robert Connor Dawes Foundation.
- 40. **Connor's Run:** Morning breakfast with delicious cup cakes to fundraise for the Robert Connor Dawes Foundation.

The majority of Shaw and Partners staff and advisers financially contribute to the Foundation in the form of a monthly monetary donation and/or by volunteering their time.

RU OK?

A conversation could change a life.

RU OK? Day was a proud day for Shaw and Partners with over \$300,000 donated to mental health support and suicide prevention charities.

RU OK? Day is a day set aside to make a meaningful connection with someone you know who may be struggling. We all have people in our circle of friends, family, clients and colleagues who we know just may not be coping as well as they normally do. Reach out to them ask them “Are you really ok?”. This conversation could change a life.

As the impact of COVID-19 was being felt deeply across the nation with more people in our community seeking mental health support, on Thursday 9th of September 2021, Shaw and Partners was proud to announce the Shaw and Partners Foundation had committed \$200,000 across 16 mental health support and suicide prevention charities across Australia.

Additionally, Shaw and Partners Co-CEO Earl Evans was thrilled to participate in Paul Murray Live Appeal to announce a further \$100,000 donation to Kids Helpline on behalf of the Shaw and Partners Foundation, bringing the total donation to \$300,000.

- **Lifeline** lifeline.org.au
- **Kids Helpline** kidshelpline.com.au
- **RU OK? Day Foundation** ruok.org.au
- **Gotcha4Life** gotcha4life.org
- **The Carers Foundation** thecarersfoundation.org
- **Outback Futures** outbackfutures.org.au
- **Raise** raise.org.au/
- **Streetwork** streetwork.org.au
- **Soldier On** soldieron.org.au
- **Black Dog Institute** blackdoginstitute.org.au
- **The Male Hug** themalehug.com.au
- **Roses in the Ocean** rosesintheocean.com.au
- **Operation Flinders Foundation SA** operationflinders.org.au
- **Breakthrough** breakthroughfoundation.org.au
- **Zero2Hero** zero2hero.com.au/
- **BeyondBlue** beyondblue.org.au

On behalf of the Shaw and Partners Foundation, we would like to thank the Shaw and Partners Board of Management, staff and advisers for getting involved with charities in their local community and personally contributing to the cause.

A MESSAGE FROM THE CHARITIES

The Carers Foundation

"QLD Covid has been especially difficult for carers at home; amplifying mental health issues, particularly in teens. Our programs have proven to be lifesaving to Carers of all ages as they arrive broken, disengaged and depressed, then after just three days they leave empowered, connected and informed. These carers give up their entire life to care for their loved ones, often to their own detriment as they do not have the time or resources to care for themselves."

Ronnie Benbow, Founding Director

StreetWork, NSW

"Thanks so much, to you and the staff at Shaw and Partners, for our \$10,000 donation. Your donation couldn't have come at a better time. Due to Covid restrictions and their impact on vulnerable young people, StreetWork has had a 35% increase in referrals over the past three months and as a result has had to create a wait-list. It's not easy for an at risk 11 to 18 year old to wait. Every \$50 we receive at StreetWork provides another mentor session for a young person with their own, trained youth case worker. And your donation scales; StreetWork's Social Return on Investment is \$16 for every \$1 donated. (PwC 2020 research). So \$10,000 results in a \$160,000 saving to the community."

Sonya Mears, GM Transformation and Creative Services

Roses in the Ocean, VIC

"We are so grateful and will ensure that, in line with our policy on donations, every cent is spent directly back into supporting our community. Roses in the Ocean exists to save lives and reduce emotional distress and pain. At our heart and soul are people with a lived experience of suicide, and we are dedicated to empowering them to find their voice and building their capacity to bring their insights and wisdom to all aspects of suicide prevention. Your generosity will support us to expand our recently launched SP Peer CARE Connect warmline. The warmline provides a safe space for people who have experienced suicidal crisis, attempt, bereavement or are in a caring role to reach out and connect with others who can relate to their experience. Your generous donation will enable us to expand the pool of Peer CARE Companions available through our warmline to connect with callers who are as closely matched to the nature of their experience as possible, making the connection even more relevant and helpful."

Bronwen Edwards, Founding CEO

Raise, NSW

"We are delighted and humbled to be the charity of choice on RU OK? Day from all the Shaw and Partners staff, and we will put the \$10,000 to good use considering it's been such a difficult year for all of our schools, partners and particularly teenagers. There is so much opportunity for Raise and Shaw and Partners staff to consider Mentoring a Young Person OR volunteering."

Sarah Buckley, Partnerships Manager

Black Dog Institute, NSW

"Black Dog has expertise in suicide prevention, workplace mental health, digital transformation, and novel treatments. We support countless Australian Youths and their families during a critical time of need."

Sarah Dawes, Philanthropy & Major Gifts Manager

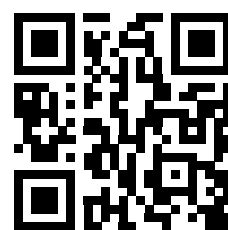
Gotcha4Life, NSW



Play the message from Gus Worland, Founder of Gotcha4Life, about building mental health fitness.

<https://youtu.be/bLV9JPbvcPM>

GUS WORLAND'S VIDEO





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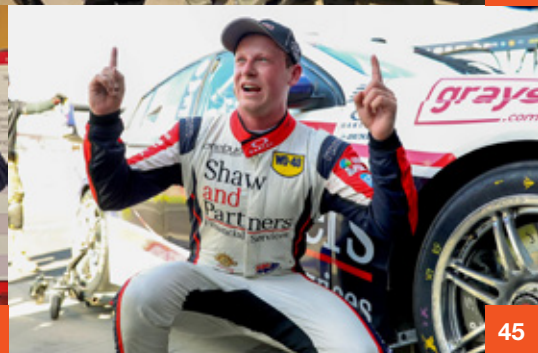
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Shaw and Partners Team Dot raises \$38,033 for Mito Foundation

A huge THANK YOU to everyone that donated to the Shaw and Partners Team Dot for the 35km Bloody Long Walk held in Adelaide on the 31st of October 2021.

A total of \$38,033 was raised for the Mito Foundation with the Shaw and Partners Foundation generously donating over \$8,300. This much needed funds will go towards fighting Mitochondrial Disease.

“To my fellow Shaw and Partners friends that participated, I can’t even thank you enough! I don’t like to focus on the sad in life, and you truly helped Have Fun. Live life. Give back.” said Suzie Georgiou from Shaw and Partners.

Shaw and Partners raises \$378,811 for charity during sixth Institutional Foundation Day

Shaw and Partners was extremely proud to announce that on Wednesday 17th of November 2021 the Shaw and Partners Institutional Team had raised \$378,811 for charity from the activity of its annual Institutional Foundation Day.

The Institutional Foundation Day is possibly the most impactful Shaw and Partners’ charity initiative to date, which sees all brokerage generated on one nominated day through institutional trades donated to a number of very worthwhile charities each year.

Shaw and Partners committed half of the funds raised to the Australian Fund Managers Foundation which supports a myriad of smaller not for profits including the Sydney Children’s Hospital, Odyssey House, Reach, Life Education, The Katrina Dawson Foundation, Children’s Cancer Institute and Go Foundation. A portion of the funds raised was also donated to Mirabel Foundation and National Aboriginal Sporting Chance Academy (NASCA).

Shaw and Partners retiring Head of Equities, Mike Ryan, who has led the initiative since its inception in 2016, said “The Shaw and Partners Foundation is thrilled to be able to provide a vehicle through which we can continue to support the Australian Fund Managers Foundation and its charities in an ongoing capacity. The money raised from our annual Insto Day will afford the beneficiary charities with the opportunity to achieve their sustainable development goals, allowing their various successful projects to be upscaled more rapidly.”

Mike, along with Shaw and Partners incoming Head of Equities, Anthony Wilson, extends an enormous thank you to Shaw and Partners’ institutional clients for their unwavering support over the past six years.

Shaw and Partners remains committed to its engaged approach to philanthropy focussing on providing support to Australian charities across areas of mental health, education and a social inclusion that have little access to government funding.

- 41. **Bloody Long Walk:** From left: Shaw and Partners SA State Manager Fraser MacLeod, Alex Moore, David Dall, Suzie Georgiou and Jed Richards wear the Shaw and Partners colours in support of Mito Foundation.
- 42. **Institutional Foundation Day: THE DREAM TEAM.** From left: Mike Ryan, John Bowie-Wilson, Head of Equities Anthony Wilson, Paul Johnston, David Erskine, Sam Christie, Mark Hardman, Greg Stark and Victor Nguyen.
- 43. **Bloody Long Walk:** Proud day for the Shaw and Partners Team Dot after a 35km 'stroll in the park'.
- 44. **Australian Stockbrokers Awards:** Shaw and Partners Foundation Chair Russell Karlson (left) and retiring Head of Equities, Mike Ryan (right) hand over a \$50,000 cheque to Danny Dreyfus (Chair of Australian Stockbrokers Foundation) during the Australian Stockbrokers Awards on Tuesday 30th of November 2021.
- 45. **Feel the Magic Foundation:** Will Brown of Erebus Motorsport celebrates the provisional pole position at the iconic Repco Bathurst 1000 race earning a \$25,000 donation to Feel the Magic.



Shaw and Partners donates \$75,000 to Feel the Magic, Erebus Motorsport's official charity partner

During the 4th and 5th of December 2021, Shaw and Partners was delighted to donate \$75,000 to Feel the Magic, Erebus Motorsport's official charity partner since 2018.

Ahead of the iconic Repco Bathurst 1000 race held at Mount Panorama, Shaw and Partners made a pledge to donate \$25,000 for each Erebus Commodore that made the Top Ten Shootout on Saturday's qualify, with an additional \$25,000 per car that crossed the line inside the top ten on Sunday.

After a provisional pole position secured by Will Brown on Friday, Erebus Motorsport's cars qualified 9th and 10th on Saturday, earning Feel the Magic a \$50,000 donation by Shaw and Partners, with another \$25,000 donated on Sunday for Kostecki/Russell securing their first Repco Bathurst 1000 podium.

Shaw and Partners is proud to support Feel the Magic, an Australian charity providing early intervention grief education programs for kids aged 7 to 17, who are experiencing pain and isolation due to the death of a parent, guardian or sibling.

Shaw and Partners donates \$23,940 during the 12 Days of Christmas

It was a generous end to 2021 as Shaw and Partners advisers and staff celebrated the 12 Days of Christmas with over \$20,000 raised and donated by the Shaw and Partners Foundation to several Australian charities:

- Sydney – \$5,000 to Prince of Wales Children's Hospital Foundation - Light Up Christmas
- Sydney – \$5,000 to Foodbank
- Sydney – \$3,000 to Sanctuary Housing Limited
- Sydney – \$3,380 to Wayside Chapel – Donate a Plate
- Sydney – \$3,380 to Rev Bill Crews Foundation Christmas Feast
- Canberra – \$1,780 to Orange Sky
- Canberra – \$1,780 to Barnardos
- Melbourne – \$4,000 to Royal Children's Hospital Foundation

- 46. **Feel the Magic Foundation:** Shaw and Partners Co-CEO Earl Evans (left) hands over a donation of \$75,000 to Adam Blatch, CEO of Feel the Magic, during the Repco Bathurst 1000 race at Mount Panorama.
- 47. **MS Awards Night:** Happy faces at the MS Awards Night for Andrew Faber, John Zell, Nicole Zell, Rick Terpstra and Simon Halliday on Friday the 3rd of December 2021 to celebrate Shaw and Partners as "Top Corporate Fundraiser" during the 2021 Brissie to the Bay ride.
- 48. **Shaw and Partners 12 Days of Christmas:** Over \$20,000 raised by the Shaw and Partners Foundation and staff during the month of December as part of the countdown celebrations to Christmas.

INSTITUTIONAL FOUNDATION DAY

\$2.2 MILLION RAISED IN THE LAST SIX YEARS BY THE INSTO DESK.



Shaw and Partners Investment Advisers David Dall and Fraser MacLeod

ADELAIDE OFFICE OPERATION FLINDERS

Operation Flinders

Shaw and Partners Investment Advisers David Dall and Fraser MacLeod were thrilled to represent the Shaw and Partners Foundation in a weekend visit to the Operation Flinders Foundation.

In November 2021, the Shaw and Partners Foundation donated \$10,000 to Operation Flinders Foundation as part of the R U OK? Day in support of local mental health charities.

Operation Flinders Foundation helps transform the lives of young people through evidence based remote outback intervention programs.

"David and I were left with admiration for both participants and staff who support the physical and mental journey, one step at a time." said Fraser MacLeod.

Further personal donations were made by David and Fraser to cover trip costs and help send another teenager on the next Operation Flinders Foundation program.

Message from the CEO

"Here at Operation Flinders we come across a reasonable number of generous people. That's part of the privilege of working in an excellent organisation that assists people. However rarely is there the combination of corporate generosity, individual generosity and further encouragement to be creative in ways to generate more funds. In addition, you were both prepared to sacrifice a weekend to see what we do and where the Shaw and Partners funds are going to be used.

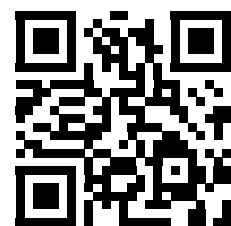
You have also been exceptional in your willingness to engage and enhance Operation Flinders profile through social media. Thank you most sincerely. You know we will use your donations with care and for the betterment of young people keen to understand there are better options for them."

David Wark, Chief Executive Officer
Operation Flinders



Watch the interview of David Wark and Fraser MacLeod during the Operation Flinders expedition.

OPERATION FLINDERS EXPEDITION INTERVIEW





WA State Manager Davide Bosio with Damian Martin, Ambassador of Global Roaming Pilbara Foundation



Ashlee Harrison, Founder and CEO of zero2hero with Shaw and Partners advisers in the Perth office



Ashlee Harrison receives a donation of \$10,000 by Investment Adviser Adam Russo on behalf of the Shaw and Partners Foundation



Six-times NBL champion Damian Martin teaches young people to live a healthy lifestyle through diet and exercise

PERTH OFFICE

GLOBAL ROAMING PILBARA FOUNDATION & ZERO 2 HERO

zero2hero

In September 2021, the Shaw and Partners Perth office was proud to donate \$10,000 to zero2hero as part of RU OK? week.

zero2hero is a WA-based incorporated association with DGR status dedicated to increasing the understanding of mental health issues and the awareness of mental health services among children and young people through innovative programs, events, and education.

Their events such as zero2hero day and Camp Hero equip school-aged children and teenagers with the skills to speak up when they are struggling and the confidence to stand up and support their friends when they may be experiencing stress, anxiety, depression, bullying, self-harm or suicidal thoughts.

Their programs aim to unleash the heroes of today, to become the leaders of tomorrow in the campaign to promote good mental health throughout their communities.

For more information about zero2hero visit <https://www.zero2hero.com.au/>

Global Roaming Pilbara

In late 2020, WA State Manager Davide Bosio was delighted to hand over a cheque of \$5,000 to Global Roaming Pilbara Foundation on behalf of the Shaw and Partners Foundation.

Global Roaming Pilbara Foundation (GRPF) is a unique organisation with humble beginnings. The founder, Fiona White-Hartig, began working with the small community of Roebourne, located in Western Australia's Pilbara region, to give young women the opportunity to realise their full potential by building self-confidence through modelling. This program was so successful that these amazing Indigenous young women have modelled in New York, the UAE and throughout South-East Asia.

Aligned to this success, GRPF have now developed programs for both young males and females, where they apply life skills and knowledge by combining sport with positive reinforcement. For more about information Global Roaming Pilbara please visit <https://grpf.org.au>

Pathways to Excellence Basketball Program

The Pathways to Excellence Basketball Program is run by Damian Martin, Ambassador of Global Roaming Pilbara Foundation. The program is designed to be delivered in regional and remote localities. Whilst targeting children "at risk", it is an inclusive program aiming to provide support and opportunities to children who wish to pursue a potential career in professional sport.

The program promotes and teaches young people to live a healthy lifestyle through diet and exercise, education about drugs and alcohol, access to mentors and role models, education and understanding around mental health (including referrals and access to appropriate health professionals where appropriate), healthy relationships etc.

For more information please visit <https://grpf.org.au/basketball/>





ShawandPartners FOUNDATION

Have fun. Live life. Give back.

Sydney | Melbourne | Brisbane | Adelaide | Canberra | Perth | Noosa