



Foundation Newsletter

2022

Shaw and Partners
Financial Services

Shaw and Partners
FOUNDATION

Shaw and Partners

an EFG company



RUSSELL KARLSON
Shaw and Partners
Foundation Chair

“I would like to thank all the Foundation Committee members this year - Earl Evans, Amanda Graham, Cameron Duncan, Fraser MacLeod and Andrew Hines and welcome a few new faces - Brittany Hughes, Anastasia Hanna and Angela Holstein.”

Shaw and Partners
FOUNDATION

A message from the Chair

Russell Karlson

What a year 2022 was! As you will see inside this mammoth 2022 annual newsletter it was another amazing year of giving for the Shaw and Partners Foundation. Again, this year, the Shaw and Partners Foundation continued its core approach of empowering our advisers and staff to fundraise for charity. This was helped by loosening Covid restrictions allowing events to be re-invigorated after over two years of the pandemic curtailment.

The Shaw and Partners Foundation donated over \$938,024 to charities around Australia in 2022. This brings the total of giving since inception to over \$8 million!

2022 kicked off in style – half-way round the world in Antigua Barbuda!, as the Shaw and Partners Atlantic Crew (Rob Wells, James Samuels, Sam Horsley and Louis Hugh-Jones) completed the Talisker Whiskey Atlantic Challenge rowing the Atlantic Ocean from La Gomera (Canary Islands) in 37 days, 4 hours and 37 minutes! Their efforts, helped along by the Shaw and Partners Foundation, raised over \$180,000 for Gotcha4Life, one of our key charity partners.

It was an amazing achievement by these four rowing mates and underscores our motto here at Shaw and Partners – Have fun. Live life. Give back. And talking of rowing... the incredible Bonnie Hancock paddled around Australia also raising over \$100K for Gotcha4Life – you can read more about her extraordinary circumnavigation of our continent inside!

This year we also partnered with the What Ability Foundation. Founded in 2019, What Ability puts fun first and supports all abilities and ages through community access. The paramount focus; to raise awareness, break down existing stigmas and ultimately build an inclusive Australia. As part of the partnership, Shaw and Partners will play a pivotal role in supporting What Ability's plan to expand across Australia and New Zealand.

In February, serial blood donor and Sydney Adviser, John Wardman, joined the 200 blood donation club (a mighty effort!) and in celebration, the Foundation gave John \$5,000 to donate to a charity of his choice, the Sir David Martin Foundation (SDMF). SDMF does a great job helping young Australians in crisis and is a very worthy charity

From blood to flood. In March, as parts of Queensland and New South Wales were inundated following heavy rains, we challenged the Shaw network to help

charities providing support, food, shelter and comfort to those that had suffered and lost, in some cases their entire home and belongings. The Foundation matched all their donations dollar for dollar, doubling the \$6,040 donated to \$12,080. Charities included St Vincent de Paul Society, Australian Red Cross, Rural Aid, Food Bank, Lifeline and the Salvation Army (to name but a few).

I must say, the highlight for me for 2022 was participating in the Gotcha4Life Mateship Miles in conjunction with Today Show host Karl Stefanovic and Gotcha4Life CEO, Gus Worland. I was joined by ACT State Manager, Stephen Johnston and crew from the Today Show, Gotcha4Life and other sponsors including Woolworths and ISUZU. The crew travelled from Victoria to New South Wales via Shepparton, Wagga Wagga, Canberra, Nowra and Wollongong to meet local communities, while Karl hosted the popular breakfast show from the road. The Shaw and Partners Foundation donated \$60k to Gotcha4Life as part of this great cause.

However, the marquee event for your Foundation this year was undoubtedly the 2022 Gold Dinner with Shaw and Partners as presenting partner in support of the Sydney Children's Hospitals Foundation.

Shaw and Partners committed almost \$750,000 to the SCHF, but much more was given by those in attendance on the night resulting in over \$9 million donated, a record!

In May, we kicked off Season One of a podcast series entitled, Not an Overnight Success. The podcast was hosted by Gotcha4Life CEO Gus Worland and became an instant hit with some of the most accomplished people in business, entertainment, politics and sport talking about their journey of becoming all that they are today.

Most importantly, for every guest that joined the podcast, the Shaw and Partners Foundation donated \$10,000 to the charity of their choice. A huge thank you to all our wonderful guests for their time and nominating a charity close to their hearts including household names like Hugh Jackman, Kirk Pengilly, Layne Beachley and Karl Stefanovic.

Season two and three followed shortly thereafter and by the time all was said and done over \$300,000 had been donated to a variety of worthy Australian charities. You can see all of the guests we interviewed for this series inside.

Another unique event this year was the inaugural Gotcha4Life Cup between NRL Clubs the Manly Warringah Sea Eagles and the Sydney Roosters. \$100k was donated to this cause which tied in with the firm's ongoing sponsorship of the Sea Eagles.

In Sydney, after a two-year absence due to Covid, we managed to get a crew together to run the City2Surf in support of the RUOK? Day Foundation. The team raised over \$25K which was matched by your Foundation bringing the total to over \$52k. A great effort from all involved.

Our Brisbane office didn't let us down this year either, raising over \$106k again for Multiple Sclerosis Queensland in the Brissie to the Bay bike ride. Another great year of donating to this cause led by Brisbane-based Adviser, Rick Terpstra.

The Melbourne team got behind Connor's run again and in Adelaide our team took a Bloody Long Walk raising \$43K for the Mito Foundation a charity very close to the heart of our Adelaide Adviser Assistant, Susie Georgiou.

In Perth, the team got behind Ronald McDonald House, What Ability and the RSPCA to name a few! And in the nation's capital, the team raised over \$30k in support of Ricky Stuart Foundation, Kulture Break and Roundabout.

As a very nice bookend to the year, a good friend of Shaw, Justin Ryan, donated \$20K to the Foundation which the firm matched dollar for dollar making it \$40K – a huge thank you to Justin!

To close, I would like to thank all the Foundation Committee members this year - Earl Evans, Amanda Graham, Cameron Duncan, Fraser MacLeod and Andrew Hines and welcome a few new faces to the Committee - Brittany Hughes, Anastasia Hanna and Angela Holstein.

I am sure that once you've flicked through the pages here you will agree that the Shaw and Partners Foundation has had another year of incredible giving, underscoring the enormous generosity from all of our Foundation contributors, THANK YOU!

Have fun. Live life. Give back.



Russell Karlson
Shaw and Partners Foundation Chair

zero2hero

St Vincent de Paul Society
good works

Schools Plus

TELETHON
KIDS
INSTITUTE



Roses in the Ocean
stemming the tide of suicide

MS24 HOUR MEGASWIM

Proudly supporting
Beyond Blue

Mater
Little Miracles



RUOK?
A conversation could change a life.

Cancer Council



ODYSSEY HOUSE
NEW SOUTH WALES

Shawand FOUNDED

Chris O'Brien
Lifehouse

Barnardos
Australia



Over 190 charities

What Ability

raise

Centenary
Institute
life saving
research

Black Dog
Institute

SOLDIER
ON

ASF
AUSTRALIAN
STOCKBROKERS
FOUNDATION

JDRF | ONE
RIDE
FOR A WORLD WITHOUT TYPE 1 DIABETES T1D

OPERATION
FLINDERS
A new direction for young people at risk

Sydney
Children's
Hospitals
Foundation

Can:Do
4Kids

outback
futures



Partners FOUNDATION



assisted since 2015



Shaw and Partners Foundation Highlights

The Shaw and Partners Foundation was established in 2015 to provide a platform for greater participation in community service. The Foundation seeks to strengthen communities through financial support, volunteering and skills sharing.

SHAW FOUNDATION

\$8 million raised for charity since 2015.

KEY FOCUS AREAS

Mental health, education and social inclusion.

OUR COMMITMENT

Over 370 charity initiatives supported.

OUR LARGEST DONATION IN 2022

Close to \$750,000 was committed to the Sydney Children's Hospitals Foundation during Gold Dinner 2022.

SINCE INCEPTION IN 2015

Over 190 charities supported.

OUR PLEDGE

By the 10-year anniversary in 2025, the Shaw and Partners Foundation pledges to raise and donate \$10m to Australian charities.

OUR MISSION

To instil and perpetuate real change in the fabric of Australian society.

SHAW FOUNDATION

Established in 2015 to provide a platform for greater participation in community service.

OUR MOTTO

Have fun.
Live life.
Give back.

Shaw and Partners Foundation Committee

The Foundation Committee encourages all Shaw and Partners employees to get involved in causes that they are passionate about through our fundraising matching policy.



Shaw and Partners donates \$300,000 during "Not an Overnight Success" podcast series

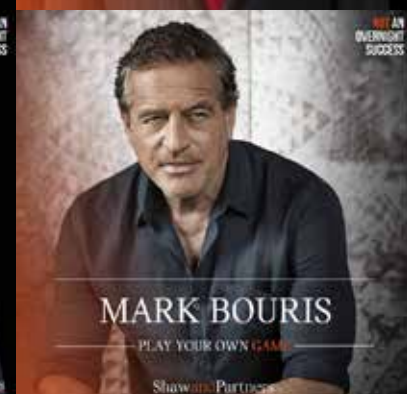
In 2022, Shaw and Partners was proud to demonstrate its commitment to giving back by donating a total of \$300,000 through the popular podcast series "Not an Overnight Success".

Hosted by Gotcha4Life Founder, Gus Worland, the popular podcast series "Not an Overnight Success" highlighted inspiring individuals from a wide range of backgrounds beginning their rewarding journey towards success. For each guest on the program, Shaw and Partners was proud to be able to make a \$10,000 donation on behalf of them to helping charities close to their hearts.

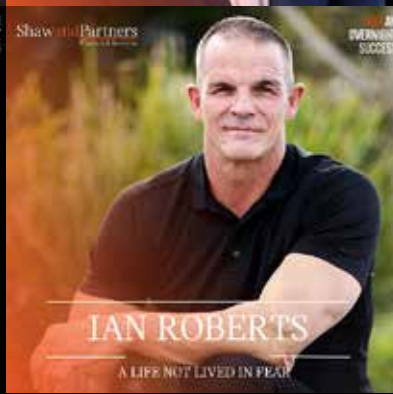
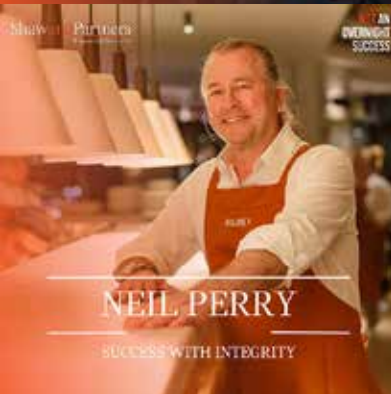
This amazing donation is a testament to how much Shaw and Partners values these incredible guests taking time away from their busy schedules in order to make a measurable difference.

Shaw and Partners is delighted we can use our platform to promote far reaching positivity and we look forward to continuing our dedication to giving back in 2023!

LISTEN TO PODCASTS



"Loving this podcast! You create such connection with your guests. Can't decide which episode I love most."





Shaw and Partners donates \$20,000 to Fragile X Association

On Sunday 20th of February 2022, the Shaw and Partners Bridge to Beach marked the inaugural race of the Shaw and Partners Australian Ocean Racing Series (AORS). For the fifth year running, Shaw and Partners was proud to be the main presenting sponsor of AORS, a national ocean racing series attracting competitors across a number of ocean racing disciplines.

Again in 2022, Shaw and Partners generously committed to match, dollar for dollar, all donations made to Fragile X Association of Australia during the Bridge to Beach. At the awards ceremony, Shaw and Partners Co-CEO Earl Evans was delighted to present a cheque of \$20,000 to Fragile X and renew his support for the year ahead.

The Fragile X Association of Australia is a national not-for-profit organisation that aims to improve the health and wellbeing of people affected by Fragile X and to provide support to them and their families. Fragile X is a genetic condition that causes intellectual disability, behavioural and learning challenges and various physical characteristics. For more information visit <https://fragilex.org.au>

Shaw and Partners donates \$5,000 to The Sir David Martin Foundation

Huge shout-out to Sydney Adviser John Wardman who, on the 28th of February 2022, made his 200th donation to the Sydney blood bank. John was joined by colleagues Stephen Thomas, Judith Royal and Michael Crone who all gave blood before heading to work.

As acknowledgment of John's massive achievement, Shaw and Partners management team asked John to select a charity of his choice – The Sir David Martin Foundation – to donate \$5,000 in recognition of hitting the double ton - congratulations John!

Shaw and Partners donates \$12,080 in support of communities affected by the Queensland and New South Wales floods

A big thank you to all Shaw and Partners staff and advisers who donated to the various charities supporting communities affected by flooding in Queensland and New South Wales in February 2022.

The Shaw and Partners Foundation was delighted to donate an additional \$6,040, so a total of \$12,080 was raised for the following charities:

Vinnies Flood Appeal: \$3,660; Australia Red Cross QLD & NSW Floods Appeal: \$3,220; Givit QLD & NSW Storms and

Flood Recovery: \$2,500; Rural Aid Disaster Assistance: \$2,000; Foodbank: \$200; Foundation for Rural Regional Renewal: \$200; Lifeline: \$200; Salvation Army: \$100.

1. **Shaw and Partners Bridge to Beach.** Shaw and Partners Co-CEO Earl Evans presents a cheque of \$20,000 to Fragile X live on Nine's Today Show.
2. **Shaw and Partners** donated \$12,080 across eight charities supporting communities affected by flooding.
3. **Serial blood donors!** From left: Stephen Thomas, Judith Royal, John Wardman and Michael Crone.
4. **Shaw and Partners Brand Ambassador Ali Day** featuring on the Nutri-Grain box available in every supermarket across Australia.
5. **Swimming in Nutri-Grains!** James Nicolaou's son wins second prize in Fun Friday competition.

The Shaw and Partners Foundation aims to match all donations made by staff dollar for dollar.



Fun Friday! We love Ali Day!

In April 2022, Shaw and Partners was delighted to donate \$100 to charity for every photo of staff or advisers with family members featuring the Nutri-Grain iconic breakfast box with Shaw and Partners brand ambassador and ironman champion Ali Day. In addition, the Shaw and Partners Foundation committee, got together to select the most creative submissions, assigning a prize to the charity of winner's choice:

1st place: \$5,000 donated by Laurie Elliss (Sydney) to Support Act Roadies Fund.

2nd place: \$3,000 donated by James Nicolaou (Melbourne) to Starlight Foundation.

In equal 3rd place: \$1,000 donated by Brooke Lye (Canberra) to Life's Little Treasures Foundation and \$1,000 donated by Suzie Georgiou (Adelaide) to Mito Foundation.

Shaw and Partners donates \$60,000 to Gotcha4Life in support of the Mateship Miles Roadshow

On the 22nd of April 2022, the Shaw and Partners Foundation was proud to support the Gotcha4Life Foundation in the Mateship Miles Roadshow with Nine's Today Show host Karl Stefanovic and Gus Worland hitting the road taking action to engage, educate and empower Australians on their mental and physical fitness.

It was a week-long roadshow to kick-start conversations about the importance of building mental fitness, meaningful mateship and social and emotional connection, along with good health in communities. Karl and Gus travelled from Victoria to New South Wales via Shepparton, Wagga Wagga, Canberra, Nowra and Wollongong to meet local communities, while Karl continued to host his popular breakfast show from the road.

The show broadcasted live from Canberra, Nowra and Wollongong where Shaw and Partners ACT State Manager, Stephen Johnston, joined the crew together with NSW State Manager and Foundation Chair, Russell Karlson.

The Shaw and Partners Foundation was proud to donate \$60,000 to Gotcha4Life to sponsor this cause, contributing to regional communities across Australia.

OUR COMMITMENT

By the ten-year anniversary of the Shaw and Partners Foundation in 2025, Shaw and Partners pledges to raise and donate \$10 million to Australian charities.

- 6. **Fun Friday! We love Ali Day!** Peek a Boo! Suzie Georgiou's daughter wins third prize in Fun Friday competition.
- 7. **Fun Friday! We love Ali Day!** Laurie Elliss's newborn wins best prize in Fun Friday competition.
- 8. **Fun Friday! We love Ali Day!** Brooke Lye's kids enjoy breakfast while playing Shaw and Partners Monopoly.
- 9. **Mateship Miles Roadshow.** Gus Worland and Karl Stefanovic travelled across Victoria and New South Wales to kick-start conversations about the importance of building mental fitness.
- 10. **Mateship Miles Roadshow.** The Shaw and Partners Foundation was proud to donate \$60,000 to Gotcha4Life in support of the Mateship Miles Roadshow.

The Shaw and Partners Foundation has supported over 190 charities since 2015.



The Shaw and Partners Atlantic Crew raises \$182,635 for Gotcha4Life

In December 2021, Sam Horsley, Louis Hugh-Jones, James Samuels and Rob Wells embarked on the Talisker Whisky Atlantic Challenge, a 5,000 km rowing race across the Atlantic from the Canary Islands to Antigua. Each of them rowed two hours on, two hours off for 37 days, 4 hours and 29 minutes arriving at the destination on the 18th of January 2022. They placed 3rd in the four crew class and 4th overall in the 2022 Talisker Whiskey Atlantic Challenge.

One of their aims was to leverage the journey to impact mental health in Australia. Through the partnership with Shaw and Partners & Gotcha4Life, they hoped to help change the way Australians perceive mental health and in turn help prevent Australians from taking their own lives.

“Mental health treatment has come a long way in Australia, but there’s still so much more to go, especially with prevention, which is why we chose Gotcha4Life.” said Hugh-Jones, the driving force behind the choice of charity.

Along the way and with a generous donation by the Shaw and Partners Foundation, the Shaw and Partners Atlantic Crew raised an incredible \$182,635 for Gotcha4Life Foundation.

From everyone here at Shaw and Partners, congratulations, what an amazing effort!



SCAN HERE



From left: Declan Haigh, Robbie Campbell, Peter Haigh, John Zell, Billy Young, Nicole Zell, Rick Terpstra, Sarah Coulthard, Simeon Caraoutzadis, Simon Halliday, Matthew Holberton.



Shaw and Partners Brisbane office raises \$106,000 for MS Queensland

Huge congratulations to Rick Terpstra and the Shaw and Partners Brisbane office for raising a massive \$106,000 for Multiple Sclerosis Queensland during the MS Brissie to the Bay bike ride on the 14th of June 2022.

The Shaw and Partners Foundation was proud to support the fundraising initiative again this year matching all staff and advisers' donations up to \$25,000. Well done to the Shaw and Partners team for driving the fundraising tirelessly from day one with passion and determination!

"All the money raised by our riders in the MS Brissie to the Bay bike ride goes towards providing programmes and support to the thousands of Queenslanders living with MS. This year MS Queensland is aiming to raise \$1,500,000 during the event to help fund vital support services such as physiotherapy, counselling, advocacy and an information line as well as exciting new research projects exploring possible causes and a cure for MS" said Rick Terpstra ahead of the event. For more information please visit <https://www.brissietothebay.com.au>



Watch the Shaw and Partners Team warming up ahead of MS Brissie to the Bay bike ride



SCAN HERE

Shaw and Partners honoured to be Presenting Partner of Gold Dinner 2022

Shaw and Partners was honoured to be Presenting Partner of Gold Dinner 2022 in support of Sydney Children's Hospitals Foundation (SCHF).

On Wednesday 18th of May 2022, Shaw and Partners was thrilled to share that a record-breaking \$9 million was raised for critical care services across the Sydney Children's Hospitals Network.

Whether a child needs resuscitating in the emergency department, life-saving surgery or around-the-clock care in the Intensive Care Unit, critical care teams are there to ensure the sickest children in NSW have the very best chance of survival and recovery.

This history making fundraising result was a true testament to the incredible work of each and every one of the Gold Dinner committee members, led by Co-Chairs Joshua Penn and Linda Penn, whose commitment and dedication to philanthropic giving is second to none.

Our heartfelt congratulations to Earl Evans, Co-CEO of Shaw and Partners and esteemed 2022 Gold Dinner committee member. His tireless dedication was a driving force behind the successful fundraising efforts that resulted from his personal involvement.

Shaw and Partners was thrilled to be able to contribute towards Gold Dinner 2022 by committing close to \$750,000 to the Sydney Children's Hospitals Foundation - an incredible organisation that strives for children's health improvement every single day.

**Shaw and Partners
FOUNDATION**

Shaw and Partners contributed close to \$750,000 towards Gold Dinner 2022 and the Sydney Children's Hospitals Foundation.

At Shaw and Partners, we are passionate about giving back to the communities in which we work and live in.





A Thank You letter

Dear Shaw and Partners,

As a doctor working within the paediatric network in Sydney, I have witnessed first-hand the toll having a sick child can have - not just in terms of their physical and emotional health, but the devastating flow-on impacts it has for the child's parents, siblings and wider community.

Having a sick child can uproot a child and family from their normal home and usual attachments, and replace these with the four walls of a hospital - a foreign, strange and often scary environment for the child; although as healthcare workers, we do all that we possibly can do help ease this transition.

At times it can feel as though the cries and suffering of a sick child are confined within the hospital walls, far away from the eyes and ears of the community; however your commitment and heart-

warming dedication towards helping the Sydney Children's Hospitals Network has proven otherwise - that those far from the paediatric hospital beds and incubators truly do care and will go out of their way to demonstrate this.

The 9 million dollars raised by Shaw and Partners for the Sydney Children's Hospitals Network will truly go very far in helping these children and their families to be guided through sickness and into health, navigating all the transitions and challenges along the way.

Thank you for caring and for creating a brighter future for our next generation.

With immense gratitude,

Dr Hasmeera Davé
Paediatric Trainee

Interview with Earl Evans

Shaw and Partners Co-CEO and member of the Gold Dinner 2022 Committee



Before the event, Robb Report caught up with Earl Evans, Co-CEO of Shaw and Partners, the presenting partner of Gold Dinner 2022.

Robb Report: It's the 25th Anniversary of the Gold Dinner. Why do you think it's stood the test of time?

Earl Evans: Children are our future, and Sydney Children's Hospitals Foundation has an ongoing need for funding for cutting edge technology and resources. That hasn't changed in 25 years.

For the Gold Dinner committee, it's about raising as much money as possible, each year raising the bar for the following year to raise the same or more.

It's about resetting the benchmark and continually pushing to do as much as we possibly can for this incredible cause.

I believe that it's this ongoing need for funds, and the Gold Dinner's laser-focus on delivering them, that keeps the event so relevant.

Robb Report: What kind of legacy do

you think the Gold Dinner will create for future generations of philanthropy?

Earl Evans: Personally, I think it's less about leaving a legacy, and more about putting back in and leaving something meaningful.

Having two young children of our own, the cause resonated with us and we knew that we wanted to be involved.

I never ever want to be a passenger in life and so I thought, how can I, along with Shaw and Partners, make a meaningful difference and contribution? I'm extremely honoured to be on the Gold Dinner 2022 committee and to have Shaw and Partners as the presenting partner.

Robb Report: As Co-CEO of Shaw and Partners, who are presenting partners for the fundraiser.

Why is it so important for corporate channels to be giving back?

Earl Evans: At Shaw and Partners, we have made a strong stance on giving back to the communities we work and live in.

After reshaping the business from Shaw Stockbroking to Shaw and Partners in 2015, one of the cornerstones of the new company was to have a strong community focus at the core of Shaw and Partners.

It is something that both Allan [Zion] and I are immensely proud of, and it has been extremely fulfilling for staff and for the business.

As a good corporate citizen, you have to walk to talk, you have to put back in.

A lot of people just talk the talk but don't put anything in action. We're determined to make a difference.



EARL EVANS
Shaw and Partners
Co-CEO

Robb Report: What are the main hopes for this year's event in terms of targets and also the key narratives?

Earl Evans: We're hoping to set a new fundraising record! Thanks to the generosity of the Gold Dinner's patrons, sponsors, and supporters, the Gold Dinner has raised in excess of \$35 million over the last 25 years for sick kids.

This year's Gold Dinner will support critical care services across Sydney Children's Hospitals Network, whether it's for a child in need of resuscitation in the emergency department, life-saving surgery or around-the-clock care in the Intensive Care Unit.

The critical care teams are there to ensure the sickest children in the state have the best chance of survival and recovery.

What could be more important?

Robb Report: The dinner is now sold out and we know the waiting list is rather deep — do you feel there is an increased want to get out and support?

Earl Evans: There's always been a massive demand for the Gold Dinner, because it is for such an incredible cause.

But yes, I would say that in 2022, there is an increased sense of wanting to connect and make a difference, after the disruptions of the last two years.

It's good people wanting to do good things for society.

Robb Report: What are some of the auction pieces you're excited about and which we should really know about?

Earl Evans: Looking at the auction pieces, what stands out to me is the generosity of the companies and individuals who have donated these items and experiences, all for kids' health.

It's a testament to the people and companies behind the Gold Dinner and their hard work, passion and commitment.

Speaking personally, I think that the surf experience with Tom Carroll is super cool and unique. It would be my pick.



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Shaw and Partners raises \$10,214 during Australia's Biggest Morning Tea

On Thursday 17th of June 2022, in support of the Cancer Council Australia's Biggest Morning Tea, Shaw and Partners held events around the country raising a total of \$5,107. This amount was gift matched by the Shaw and Partners Foundation, taking the donation to over \$10,214!

It was a morning tea like no other, with so many delicious treats and savoury goodies on offer, thanks to the great bakers of Shaw and Partners!

Every dollar raised through Australia's Biggest Morning Tea helps fund Cancer Council's life-saving research, prevention and support programs.

For more information on how donations make a difference to those impacted by cancer, go to Cancer Council's Biggest Morning Tea website. <https://www.biggestmorningtea.com.au>

Shaw and Partners joins What Ability as major partner

On Monday 1st of August 2022, Shaw and Partners was thrilled to announce its latest partnership with What Ability, an NDIS registered support service that provides community access and utilises professional and semi professional athletes such as Maddy Proud (NSW Swifts), Angus Bell (Wallabies), Lauren

Cheatle (Sydney Sixers), and a number of Shaw and Partners sponsored Manly Sea Eagles players; Tom Trbojevic, Jake Trbojevic, Ben Trbojevic, Sean Keppie and Karl Lawton.

Founded in 2019, What Ability puts fun first and supports all abilities and ages through community access. The paramount focus: to raise awareness, break down existing stigmas and ultimately build an inclusive Australia.

Steve Dresler, What Ability CEO and Founder, believes sport has the power to change the world and athletes are the key to breaking down those current barriers. "It's great to have the support of Shaw and Partners as we aim to utilise athletes to change the sector."

Shaw and Partners raises \$52,565 for R U OK? Foundation during City2Surf

Congratulations to the "Shaw and Partners Charity Superstars" team for raising an incredible \$52,565 for R U OK? Foundation on the 17th of August 2022 during City2Surf.

It was an awesome day for our runners and walkers, as they started with a light warm-up at Shaw HQ, followed by group interviews on Nine's Today Show and concluded the 14km "fun run" with a few refreshing drinks at Ravesis after their finish line ceremony. All in the name of charity!

The Shaw and Partners Foundation was proud to support the fundraising initiative again this year, matching all staff and advisers' donations up to \$25,000. Thanks to everyone who participated, raised money with passion and determination and had fun along the way!

R U OK? mission is to inspire and empower people to meaningfully connect with those in their world and lend support when they are struggling with life. <https://www.ruok.org.au/>

11. Australia's Biggest Morning Tea. A big round of applause for Heather Wilson and Judith Royal, the undisputed Queens of Baking!

12. City2Surf. Ready, Set, GO! The Sydney office team is ready to take on the 14km City2Surf "fun run".

13. Biggest Morning Tea. Ladies and gentlemen, breakfast is served in the breakout area!

14. Biggest Morning Tea. A big cake for a big breakfast!

15. City to Surf. From left: Smiley faces for Michael Crone, Cameron Duncan and John Wardman.

Our mission is to instil and perpetuate real change in the fabric of Australian society.



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Shaw and Partners raises \$20,720 during Oxfam Australia's Trailwalker 50k and 100km events

On the inspirational weekend of 28th-29th of August 2022, two Shaw and Partners teams from the Sydney office combined their energy to take on Oxfam Australia's Trailwalker challenge. Advisers, staff members and clients united in solidarity for a cause close to their hearts – making lasting change possible through ending poverty together.

Team 1: "Shaw Thing OxFam" – Michael Crone, James Seabrook, Slava Gorbunov and client Joe Kaderavek walked 50kms in 12 hours.

Team 2: "I Shaw thought it was 10kms" – John Wardman, Fin Wardman, Henry Walker and client Brendan Morse walked 100kms in 35 hours.

The Oxfam Trailwalker is an inspiring and challenging event that changes lives. It sees over 350 teams walk through beautiful, rugged bushland from the Hawkesbury to the Harbour. The Oxfam Trailwalker is not just a tough physical and mental challenge, it's also a rewarding fundraising challenge. With every step participants take, teams raise money to help fight poverty around the world.

The teams raised over \$20,720 including a generous contribution by the Shaw and Partners Foundation. Oxfam Trailwalker Sydney raised just over \$1.5 million during the event.

Shaw and Partners proud to support Bonnie Hancock in her circumnavigation around Australia raising funds for Gotcha4Life

Shaw and Partners is proud to have supported Bonnie Hancock in her incredible journey travelling around Australia on a surf ski and reaching her goal of raising funds and awareness for the charity Gotcha4Life. On Sunday 28th of August 2022, Bonnie re-emerged on dry land after a lengthy nine months spent at sea; she achieved donation pledges exceeding her self-\$100,000 target.

Her triumphant journey sets an inspirational example to all that, by creating emotional strength and increased social connectivity, we can begin to put an end to suicide in local communities across the nation.

Should you be as inspired by Bonnie Hancock's voyage as Shaw and Partners is, then donations can be still made directly via the following link: <https://gotcha4life-fundraising.raisely.com/donate>

Certificate of Gratitude for Shaw and Partners Thank you so much!

On behalf of everyone at RUOK? I'd like to thank you and all your team for your generous support of RUOK? Thanks to you, we can extend and deepen the RUOK? message across Australia and give people the resources and confidence to look out for each other and ask "RUOK?" Please take the time to look out for those around you and keep up the great work.

Kindest regards,
Katherine Newton
CEO, RUOK?



- 16. What Ability.** Steve Dresler (centre), Founder of What Ability, visits the Melbourne office after announcing a new partnership with Shaw and Partners.
- 17. Oxfam Australia's Trailwalker.** The usual suspects! From left: Serious fundraisers Michael Crone, James Seabrook, Slava Gorbunov and John Wardman.
- 18. City to Surf.** A kind message of thanks from RUOK? CEO Katherine Newton following the Shaw and Partners' \$52,565 donation. <https://youtu.be/37kTmP-Z6YE>
- 19. Oxfam Australia's Trailwalker.** From left: Cameron Duncan, Slava Gorbunov, Michael Crone and James Seabrook at the start of the 100km Oxfam 35 hour walk.
- 20. The Paddle of AUS.** Bonnie Hancock raised over \$100,000 for Gotcha4Life while circumnavigating around Australia on a Shaw and Partners surf ski.

Shaw and Partners donates \$100,000 to Gotcha4Life in honour of inaugural Gotcha4Life Cup

On Thursday 30th of June 2022, Shaw and Partners was thrilled to be partnering with long-term partners and friends, the Manly Warringah Sea Eagles and Gotcha4Life Foundation, to raise awareness for the important issue of mental fitness at the inaugural Gotcha4Life Cup.

Some of rugby league's biggest names were right behind the Round 20 match between the Manly Warringah Sea Eagles and the Sydney Roosters, who played for the Gotcha4Life Cup to help raise funds and awareness of building mental fitness. Shaw and Partners was delighted to be able to donate \$100,000 to Gotcha4Life in honour of this match.

"We're proud to be partnering with the Sea Eagles and Gotcha4Life on this important initiative, and to do what we can to help educate and empower Australians on taking positive action towards their own mental fitness", said Earl Evans, Co-CEO of Shaw and Partners.

Gotcha4Life is a not-for-profit foundation with a goal of zero suicides, taking action by delivering mental fitness programs that engage, educate and empower schools, sporting clubs, workplaces and community groups.

The Gotcha4Life logo was displayed below the Shaw and Partners logo on the Manly Sea Eagles special 'Everyone in League' jerseys which was released for the event. These jerseys were auctioned off after the game to raise more funds for Gotcha4Life.

"The reason these two teams now play for the Gotcha4Life Cup is that we have ambassadors in both sides in James Tedesco and Sam Verrills from the Roosters, and Daly Cherry Evans and the Trbojevic brothers for Manly," said Gotcha4Life Founder, Gus Worland.

"Having my team, the Roosters, against my Gotcha4Life mate Hugh Jackman's team, the Sea Eagles, is awesome. We've been watching our teams play each other since the early 70s. We've

spent many days at 'Brookie' and the old Sydney Sports Ground munching on pies and running for the corner post at full-time."

Beyond a bit of friendly rivalry on and off the field, Worland said there's a message he wants everyone to take home from the match.

"The key thing we want everyone who watches this match to take away is that mental fitness is as important as physical fitness. You need to train to be your best and it really helps to have a coach," Worland added.

"When we talk about training, from a mental fitness point-of-view, we're talking about anything you do to ensure that you're in a good mental state to overcome the stresses and challenges that everyday life throws at us".

"This game is special. We're all on the same team off the field fighting mental health and fitness concerns." Tom Trbojevic said.

"A lot of people go through many different challenges. If you don't have that strong mate group, it's harder to get through."

"It's really important to make sure you go beyond someone saying they're good to find out how they're really feeling. People often put on a on a front. It's important that we break that down to address any issues they may have."



The Gotcha4Life Cup



Shaw and Partners Co-CEO Earl Evans (left) with Gotcha4Life Founder Gus Worland





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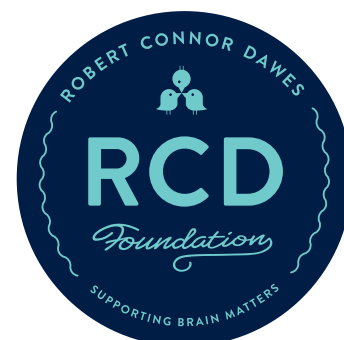
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Head Above Water partnership

“We are thrilled to announce that Shaw and Partners has come on board as a platinum partner for the Head Above Water Swim. It’s great to have a brand like Shaw and Partners joining us to build mental fitness on the Northern Beaches of Sydney. We know Shaw and Partners has a long history in supporting communities here through many avenues.”

“We here at Head Above Water sincerely thank Shaw and Partners - we can't wait until their team joins us during this momentous event!” said Andrew Wardy, CEO at Head Above Water.

Shaw and Partners raises \$10,300 for the Robert Connor Dawes Foundation

On Sunday 10th of September 2022, a team of 12 Melbourne based Shaw and Partners runners took part in Connor’s Run, Australia’s largest fundraising event for paediatric brain cancer.

Connor’s Run spans a distance of 18.8km from Hampton Beach to Alexandra Gardens; a memorial run honouring the life of 18-year-old Connor Dawes. It’s the same track Connor once ran in preparation for his upcoming rowing season and coincidentally, the length of his life. The shorter distance is 9.6km, from Catani Gardens St Kilda to Alexandra Gardens, representing Connor’s birthday, 9 June.

The Shaw and Partners team raised \$5,300 with the Shaw and Partners Foundation contributing a generous \$5,000 for a total raising of \$10,300.

The money raised will help the Robert Connor Dawes Foundation continue funding crucial projects in the areas of research, care and development to fund the science to end brain cancer and support patients.

NSW Police Boxing fight night in aid of NSW Police Legacy and Police Citizens Youth Club

On Friday 14th of October 2022, Shaw and Partners had the honor of serving as Silver Sponsor for the NSW Police Boxing Fight Night, generously committing \$9,000 towards a table to reward its employees for their fundraising efforts throughout the year.

Shaw and Partners is pleased that our contribution went directly toward supporting worthy causes such as NSW Police Legacy and PCYC in their mission of making communities stronger across New South Wales.

- 21. NSW Police Boxing Night.** From left: Matthew Jackson, James Seabrook, Wendy Lansdown, Matthew Iwanczuk, Viral Pandya, Slava Gorbunov, Cameron Duncan, Anil Lumburu, Marcus Droga and John Wardman attending the NSW Police Boxing fight night.
- 22. Head Above Water.** Shaw and Partners advisers and staff attending the Bledisloe Cup Charity Dinner where over \$100,000 was raised for charity.
- 23. NSW Police Boxing Night.** It was an enjoyable evening for Shaw and Partners advisers and staff who committed \$9,000 towards a table.
- 24. Head Above Water.** Shaw and Partners is proud to join Head Above Water as platinum partner to build mental fitness on the Northern Beaches.
- 25. Robert Connor Dawes Foundation.** Shaw and Partners had a team of runners participating in the 2022 Connor’s Run and was proud to donate \$10,300 to the Robert Connor Dawes Foundation.

**ShawandPartners
FOUNDATION**

**\$8 million
raised for charity
since 2015**



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Shaw and Partners raises \$16,923 during Seven Bridges Walk Challenge

On Sunday 23rd of October 2022, Shaw and Partners advisers and staff took on the gruelling 28km Seven Bridges Walk Challenge, raising an incredible total of \$16,923 to support those affected by cancer.

Our team journeyed through iconic Sydney locations such as Milson's Point and Darling Harbour in spite of rain throughout their walk. This inspiring effort resulted in a remarkable third-highest fundraising achievement for the entire event - funds that will help Cancer Council NSW work towards a landmark goal: creating a future free from cancer.

Swap Till We Drop evening for Lou's Place and Dress for Success Sydney

Wednesday 19th of October 2022 saw the Sydney Shaw and Partners women join forces in true fashion to host a "Swap Till We Drop" event.

Guests were asked to bring clothing items that no longer fit into their wardrobes for either Lou's Place or Dress for Success charities. Alongside the Shaw and Partners Foundation donating \$1,000 to each as an added bonus, this initiative proved to be a huge success!

Shaw and Partners raises \$16,000 for Breast Cancer Trials

Our deepest appreciation goes out to Candice Bourke, Felicity Thomas and Jelena Koncar, Senior Investment Advisers at Shaw and Partners, for organising an inspiring event on Thursday 27th of October 2022 at the prestigious Merewether Surhouse, Newcastle. Through their efforts they raised a staggering \$16,000 as well as invaluable awareness for Breast Cancer Trials - truly outstanding!

Breast Cancer Trials is a Newcastle based research charity, dedicated to conducting the highest quality clinical trials research that aims to save lives and improve treatments for breast cancer.

Their researchers support patients with breast cancer every day and aim to develop the best possible treatments for every individual, so they have the greatest chance of long-term cure.



- 26. Seven Bridges Walk Challenge.** A keen group of Shaw and Partners advisers and staff lead by Head of Professional Standards - Advice Sean Dessaix (2nd from left) is ready to take on the 28km walk.
- 27. Lou's Place and Dress for Success Night.** Shaw and Partners women are ready to "Swap Till We Drop" in the Sydney office Boardroom.
- 28. Breast Cancer Trials.** Shaw and Partners Senior Investment Advisers Jelena Koncar, Candice Bourke, and Felicity Thomas together with Breast Cancer Trials Community Fundraising Coordinator Kate Campbell (2nd from right).
- 29. Breast Cancer Trials.** During the event a staggering \$16,000 was raised for charity.
- 30. Breast Cancer Trials (BCT).** BCT has conducted 88 clinical trials; more than 835 researchers are involved with the BCT research program and over 16,800 people have participated in their clinical trials since 1978.

The majority of Shaw and Partners staff and advisers financially contribute to the Foundation in the form of a monthly monetary donation and/or by volunteering their time.



Shaw and Partners Co-CEO Earl Evans (right) with What Ability Founder Steve Dresler

Shaw and Partners donates \$25,000 to What Ability during Shaw and Partners WA Race Week

On Monday 14th of November 2022, Shaw and Partners was thrilled to welcome over 120 athletes, sponsors and supporters from the paddling community to celebrate both the love for the sport as well as an exciting week ahead full of racing events.

The welcome dinner, which took place at the Sorrento SLSC, was part of the Shaw and Partners WA Race Week, the biggest and richest race week ever staged in ocean ski paddling history, with the world's leading paddlers competing for a staggering prize pool of \$265,000.

The evening featured a Q&A session with Shaw and Partners Co-CEO Earl Evans and Australian Ocean Racing Series owner, Dean Gardiner followed by What Ability founder, Steve Dresler and athlete, Bo Abra discussing the incredible work of their organisation.

The event proved especially meaningful when Shaw and Partners Co-CEO, Earl Evans presented them with a generous \$25,000 cheque donation towards their NDIS registered support service that empowers individuals through access to professional athletes in their communities.

Founder Steve Dresler saw the benefits first-hand of athletes as support workers. Having faced early retirement through injury, What Ability is the evolution of Steve's innate desire to create a positive impact amongst his peers. He has built a community connecting with children and adults with disabilities.



The evening at the exclusive Shaw and Partners WA Race Week Welcome Dinner under the big top was nothing short of spectacular!



What Ability is disability support service that provides care utilising professional and semi-professional athletes as support workers. We are changing the lives of people with a disability, whilst changing the perception of athletes.





Shaw and Partners joins forces with What Ability to organise All Abilites Nipper Session

What an incredible event it was with Shaw and Partners joining forces with What Ability to organise All Abilites Nipper Session during Shaw and Partners WA Race Week.

On Tuesday 15th of November 2022, everyone had a blast at Sorrento Beach playing fun water sports, participating in competitions and learning about surf safety from a group of Shaw and Partners Brand Ambassadors and ironman athletes.

The atmosphere was joyful and energised, with participants cheering each other on as they raced; it was great seeing everyone supporting each other no matter their ability level.

It just goes to show how important this special event was for the inclusive sporting community of Perth.

To top it off, Network 10 even joined in the fray by capturing AFL local players Sean Darcy's and Heath Chapman's story, which was undoubtedly exciting for everyone present!



[Click here to watch All Abilites Nipper Session on Channel 10 News](#)



SCAN HERE



Shaw and Partners Co-CEO Earl Evans with What Ability Founder Steve Dresler (left)





Suzie Georgiou (centre) with husband Kristan Georgiou (left) and Investment Adviser Jed Richards (right)

Shaw and Partners 'Team Dot'

Shaw and Partners Adelaide office raises \$43,000 for Mito Foundation

On Sunday 30th of October 2022, the Shaw and Partners Adelaide office participated in the Bloody Long Walk raising a massive \$21,500 for the Mito Foundation.

Thanks to a massive effort, walking and jogging in a 35km challenge raising funds to cure Mito, Shaw and Partners 'Team Dot' received a matching donation from the Shaw and Partners Foundation of \$21,500. This takes their total donation to \$43,000, which is awesome for the team and the Mito Foundation!

The Mito Foundation supports people affected by mitochondrial disease (mito), a debilitating and potentially fatal disease that reduces the ability of the mitochondria to produce energy and sustain life.

This is a very special cause close to the heart of Suzie Georgiou as her daughter Dot Georgiou passed away in 2020 from this disease aged only 7 months. We know these funds will be used to fund research into desperately needed treatments and cures for this devastating disease.

Congratulations to everyone involved!

“The Shaw and Partners Foundation enables causes we are passionate about to deliver massive impact through fundraising matching. On behalf of Suzie and all the team here in South Australia – many thanks to all within our nationwide network who helped get us to this point. It’s a bloody long walk, but you guys are bloody awesome!”

**Fraser MacLeod
Shaw and Partners
SA State Manager**



Shaw and Partners Perth office raises \$6,000 for Ronald McDonald House

In December 2022, the Shaw and Partners Perth office got together to cook up a storm at the Nedlands facility in support of the Ronald McDonald House and their invaluable work for sick children and their families in WA.

With a donation from the Shaw and Partners Foundation, the Perth office was able to raise \$6,000 for the Ronald McDonald House. It was an honour for Shaw and Partners advisers and staff to be able to contribute something, however small, to such a special cause.

"All in all it was truly humbling experience for us all and definitely one that we won't soon forget. Supporting Ronald McDonald House and their vital services is really rewarding. We can't wait for our next visit!" said Toby Jefferis, Senior Investment Adviser at Shaw and Partners.

"At Ronald McDonald House Charities Western Australia we love these moments of connection to cause. The understanding of what we do and why it is so important to regional family wellbeing and child health. And in these times where financially, families are finding it that little bit harder. Knowing they have a home away from home and a meal on the table every night, education services to support their sick child and siblings means mum and dad can focus on their child, their family without the worry about how they are going to afford it. Shaw and Partners, thank you to your team. This is awesome!"

**Danielle Norrish
Ronald McDonald House Charities
Western Australia**



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Antony Vida, Senior Investment Adviser at Shaw and Partners, raises \$8,210 for Youncare during Blackmores Group Half Marathon

On Sunday 18th of September 2022, Antony Vida, Senior investment Adviser at Shaw and Partners, was thrilled to join fellow runners in the Blackmores Half Marathon.

With donations from clients, friends and a contribution matched dollar for dollar by the Shaw and Partners Foundation, Antony's run raised an impressive \$8,210 - all going towards Youncare's Annual Giving Day.

After crossing the finish line Antony expressed how delighted he was to have supported such a great cause dedicated to supporting young people with special needs access specialist accommodation and support.

YOUNCARE is a national not-for-profit, revolutionising the way young people with high care disability live – with freedom, dignity and choice. Youncare is the force that empowers and drives change for young people with high physical support needs, creating a more inclusive Australia.

Jed Richards, Senior Investment Adviser at Shaw and Partners, raises \$6,000 for Therapeutic Dog Services

In August 2022, Therapeutic Dog Services and Charity TV Global

Foundation joined forces to make a difference in the lives of those they serve.

Jed Richards, Senior Investment Adviser from the Adelaide office, raised \$3,020 reaching his fundraising target of \$6,000 with a generous contribution by the Shaw and Partners Foundation. This donation will go towards providing vital services such as mental health care programs in facilities across Australia like palliative wards and woman's prisons.

Shaw and Partners donates \$100,000 to Gotcha4Life during the 2022 Gotcha4Life 24-Hour Row

On the 10th-11th of September 2022, Shaw and Partners was delighted to be able to support the work of Gotcha4Life 24Hr Row matching all donations up until \$100,000.

The Gotcha4Life 24Hr Row, now in its 5th year, was started by two Avalon Beach Surf Life Saving club members wanting to make a difference in their community after seeing too many lives lost to suicide on the Northern Beaches of Sydney.

In 2022, 50 teams with over 3,000 rowers from Surf Life Saving clubs, rowing clubs, schools, gyms and workplaces from around Australia came together as one to help raise funds and awareness of building mental fitness.

Gotcha4Life 24-Hour Row raised over \$300,000 with Shaw and Partners generously contributing \$100,000 to the cause. All proceeds will go towards powering over 7,000 Mental Fitness workshops around Australia.

Gotcha4Life is a not-for-profit foundation with a goal of zero suicides, taking action by delivering mental fitness programs that engage, educate and empower schools, sporting clubs, workplaces and community groups.



- 31. Blackmores Group Half Marathon:** Run Antony Run! Great effort running 16km and raising a massive \$8,210 for Youncare's Annual Giving Day.
- 32. Gotcha4Life 24-Hour Row.** Gus Worland, Founder of Gotcha4Life, addresses the crowd before the 24-hour rowing mission.
- 33. Blackmores Group Half Marathon:** Shaw and Partners running kit for an epic 16km expedition.
- 34. Therapeutic Dog Services.** It's all about dogs for Jed Richards. Well done Jed!
- 35. Gotcha4Life 24-Hour Row.** Shaw and Partners Brand Ambassadors Georgia Miller and Matt Bevilacqua warming up before the 24-Hour Row.



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Garth Jeffery, Investment Adviser at Shaw and Partners, raises \$5,600 for RSPCA

Through its incredible efforts, Investment Adviser Garth Jeffery from the Perth office raised an astonishing \$5,600 for the RSPCA. Covering 56kms in just two weeks to help animals nationwide. This remarkable fundraising effort was well supported by generous donations from Shaw and Partners that brought the total contribution to a staggering amount!

Shaw and Partners Second Chance Charity Cup raises funds for Transplant Australia

On Thursday 20th of October 2022, Canberra's local businesses and partners came together to make history at the inaugural Second Chance Charity Cup golf day. In its very first year and sponsored by Shaw and Partners, this remarkable event raised an incredible \$100,000 for Transplant Australia, a national charity of organ donation and transplantation. Congratulations to Brett Barton of Barton Commercial Property for driving forward this inspiring tale with tremendous success - a truly heartwarming result that Shaw and Partners was happy to support.

Win the Day Charity Gala Dinner

On Friday 21st of October 2022, Shaw and Partners Canberra office attended the inaugural Win The Day Charity Gala Dinner at the National Arboretum.

Win the Day Charity was founded by Kristy Giteau to financially support families affected by rare forms of cancer while raising awareness and increasing research funding.

With incredible performances from Paulini, Karl Stefanovic Justin Harrison & Magic Mike - plus Shaw and Partners generous donation of \$10,000 supporting two tables for staff and guests alike - it was certainly a night to remember!

Justin van Kints, Client Services Manager at Shaw and Partners, raises \$4,100 during MS Gong Ride

On the 5th of November 2022, Justin van Kints from the Shaw and Partners Sydney office proudly demonstrated his commitment to an esteemed cause - the 40th MS Gong Ride Classic.

Together with thousands of others, he cycled 79km in support for individuals living with Multiple Sclerosis (MS). Receiving a generous contribution from the Shaw and Partners Foundation, Justin raised over \$4,100! Congratulations on a job well done!

Shaw and Partners hosts a fundraising event for Ricky Stuart Foundation, Kulture Break and Roundabout in Canberra

On Thursday 3rd of November 2022, the Shaw and Partners Canberra office co-hosted a fundraising and networking event with Halletts Financial Services.

Over 110 local business owners and professionals joined the evening and enjoyed a glass of wine while hearing from CEOs Miranda Garnett (The Ricky Stuart Foundation), Hannah Andrevski (Kulture Break) and Francis Owusu (Roundabout).

Thanks to the generosity of those in the room and the contribution from the Shaw and Partners Foundation, the evening raised a massive \$30,000 for The Ricky Stuart Foundation, Kulture Break and Roundabout.

36. RSPCA. Walk your dog! Garth Jeffery walking an astonishing 56kms to raise an incredible \$5,600 for the RSPCA.

37. Ricky Stuart Foundation, Kulture Break and Roundabout charity event. It's Canberra time! Nicole Callan (centre left) and Dave Maloney (left) proud to host a magnificent charity dinner.

38. Win the Day Charity Gala Dinner. The Shaw and Partners Canberra office purchased auction items and two tables for staff and guests totalling over \$10,000.

39. Second Chance Charity Cup. Shaw and Partners golfers 'working hard' to raise funds for Transplant Australia.

40. MS Gong Ride. Justin van Kints, reaching the top of the hill to raise funds for Multiple Sclerosis (MS).

Interview with John Wardman, a committed fundraiser

"I have been keen to give back to society. I do this by encouraging people to be active, raising funds for my chosen charities, giving my time in a volunteer capacity and (generally) donating when people ask".

QUESTION: You've been a keen organiser, participant and fundraiser since you began at Shaw and Partners in 2017. From the 100km Oxfam Trail Walk, to swimming in the Cole Classic and giving blood to the Red Cross and raising funds for the Sir David Martin Foundation you are a committed philanthropist – have you always been passionate about giving back through volunteering and fundraising for charities? What motivates you and how do you decide which events (there are so many!) you will participate in?

ANSWER: About 13 years ago on around my 50th birthday I realised that "you are dead a long time" and if you don't change you will end up where you are heading. So, I employed a personal trainer named Steve who I had for 10 years. Over that period, I reengaged with my body and started becoming very active. I assisted with all of my boys D of E awards and completed Kilimanjaro and Kokoda and many other local bushwalks. I started a swim group in my suburb called Greenwich Active which ocean swims at Manly winter and summer. 2 years ago our group of 7 all did the 5km Cole Classic Swim and I was amongst the top fund raisers.

I also started a Shaw blood donation group and was proud to cross the 200-donation barrier the same day as Stephen Thomas did his 50th. We are still competing with each other as Steve closes on 75 as I close on 220. I think I have 400 donations in me.

In my life I feel that I have been born and lived with many privileges and have been keen to give back to society. I do this by encouraging people to be active, raising funds for my chosen charities, giving my time in a volunteer capacity and (generally) donating when people ask.

We are in a privileged position being market facing and I am happy asking people for money for good causes especially when the Shaw Foundation is matching.



Senior Investment Advisers John Wardman (left) and Stephen Thomas proudly showing their certificates

QUESTION: We hear you have also abseiled down a Sydney skyscraper to raise money for charity – tell us a bit about that.

ANSWER: I also like "encouraging" others to get out of their comfort zone. One example is getting Harold Miner to join Amanda Graham and myself to abseil 35 stories down 1 Market Street in Sydney where we raised money for my favourite charity The Sir David Martin Foundation.

QUESTION: What's on your philanthropy calendar for 2023?

ANSWER: The Oxfam 100km walk coming up in August 2023. This is my charity focus for 2023. From 2 Shaw teams last year we hope to have 4 teams this year not only to do the 100km walk but also to raise funds for the Oxfam Charity.

A charity of your choice!

Sydney office Christmas Party

End of the year celebrations kicked off in Sydney with the Shaw and Partners Christmas Party. First, second and third place prize winners of the Best Dressed Competition donated their prize money to a charity of their choice.



1ST PRIZE: Indira Sarker donated the first prize of \$5,000 to Gotcha4Life and Lifeline

"Gus Worland and his team have personal experiences and therefore an undeniable passion in suicide prevention. I have had personal interactions with him and have seen his kind heart and passion towards improving mental fitness. The counsellors at Lifeline are wonderful and the bereavement support groups are invaluable. Suicide prevention and mental health are topics very close to my heart".

2ND PRIZE: Gauthier Merlin donated \$3,000 to Charlie Teo Foundation

"I have a close friend working in the field of Brain Cancer Research and funding is crucial to continuing the ground breaking research".

Charlie Teo Foundation is dedicated to funding brain cancer research with a low-cost model that's redefining how charities operate. Charlie Teo Foundation does things differently. Their sole focus is to offer hope by funding brilliant and 'out of the box' brain cancer researchers and thinkers. And that's where we need your help.



3RD PRIZE: Emma Tippett donated \$2,000 to Pound Patrol

"I think doggies are probably the greatest thing on Planet Earth and if we can help save as many as possible from an unnecessary trip to the pearly gates then we should".

Pound Patrol is a not-for-profit registered charity that aims to raise awareness and help re-home dogs that are due to be euthanised, or are just not coping in various pounds across NSW.







Shaw and Partners FOUNDATION

Have fun. Live life. Give back.

Charities supported by the Shaw and Partners Foundation in 2022

10x10 Philanthropy	Kids Helpline	Roundabout
Adopt Change	Kidzfix Foundation	Royal Children's Hospital
Australian Indigenous Research Foundation	Kindness Factory	RSPCA
Australian Mitochondria	Kulturebreak	RUOK? Foundation
Australian Red Cross	Life Generation	Rural Aid
Autism Swim	Lifeline	SDMF
Back Track	Life's Little Treasures	Seebeyondborders
Biggest Morning Tea	Lou's Place	Share The Dignity
Brissie to the Bay MS Bike Ride	Micah Australia	St Vincent De Paul Society NSW
Cancer Council	Mirabel Foundation	St Vincent's Vincentian
Charity Champ	Mito Foundation	Starlight Foundation
Charles Sturt Memorial	MND Australia	Street Heart
Children's Cancer Institute	Mother's Milkbank	Streetside Medics
Clontarf	MS Plus Limited	Stroke Foundation
Commando Welfare	MS Swim	Support Act
Cure Brain Cancer	MWP Care Limited	Support Act Roadies Fund
Danii	Operation Flinders	Sydney Children's Hospital
Dress For Success Sydney Inc	Outback Futures	Thankful For Farmers
Edmund Rice Foundation	Oxfam Australia	The Hunger Project
Foodbank NSW & ACT	Pacific Link Housing	The Salvation Army
Fordham Foundation	PCYC	Therapeutic Dog Services Incorporated
Foundation For Rural & Regional Renewal	Police Legacy NSW	Very Special Kids
Givit	Primary Club	Vinnies CEO Sleepout
Gotcha4Life	Raise	What Ability Foundation
Hope Delivery	Redkite	Women's Community Shelters
JDRF	Regional Renewal	WWF
Justicenet	Ricky Stuart Foundation	Youngcare
	Ronald McDonald House	
	Rough Edges	